

Oklahoma State Senate

2300 N. Lincoln • Oklahoma City, Oklahoma 73105 • (405) 524-0126

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MEETING NOTICE

September 24, 2019

A Study of the Oklahoma Trust Act (Senate Interim Study 19-12)

SUBJECT: First Meeting
DATE: **Monday, September 30, 2019**
TIME: **9:00 a.m.**
LOCATION: Room 535, State Capitol Building

Agenda:

1. Welcome and Introductions
2. **9:00am -10:30am: Creditors Rights and Revocable**
 - Mr. Jeff Ludlam, Outside counsel Oklahoma Credit Union Association
 - Mr. James C. Milton, Hall Estill
 - Mr. H. Terrell Monks, Oklahoma Estate Attorneys, PLLC
3. **10:30am -12:00pm: Trust Decanting**
 - Senator Brent Howard
 - Mr. James C. Milton, Hall Estill
 - Mr. Clint Swanson, Swanson Law Firm, PLLC
4. Other Business
5. Adjourn.

Members:

Senator Julie Daniels, Chair
Senator Darcy Jech, Vice Chair
Senator Mary Boren
Senator Michael Brooks
Senator Nathan Dahm
Senator Kay Floyd
Senator Brent Howard
Senator James Leewright
Senator Casey Murdock
Senator Lonnie Paxton
Senator Ron Sharp
Senator Darrell Weaver

Study Request by:

Senator Julie Daniels
Senator Brent Howard

Senate Staff:

Tracy Kersey, Analyst
Parker Wise, Attorney
Rosie Curiel, Fiscal Analyst
Andrea Gaylord, Administrative Assistant