

Historical Society

Lead Administrator: Bob Blackburn

Lead Financial Officer: Terry Howard

FY'15 Projected Division/Program Funding By Source

	Appropriations	Federal	Revolving	Local	Other*	Total
Administration	\$1,143,366		\$25,000			\$1,168,366
Museums and Sites	\$9,043,935	\$345,000	\$808,279			\$10,197,214
Preservation	\$267,314	\$830,450				\$1,097,764
Research	\$1,315,980	\$173,086	\$595,931			\$2,084,997
IT	\$235,000		\$115,000			\$350,000
Art In Public Places			\$2,325,000			\$2,325,000
						\$0
Total	\$12,005,595	\$1,348,536	\$3,869,210	\$0	\$0	\$17,223,341

*Source of "Other" and % of "Other" total for each.

FY'14 Carryover by Funding Source

	Appropriations	Federal	Revolving	Local	Other*	Total
FY'14 Carryover	\$0	\$0	\$0	\$0	\$0	\$0

*Source of "Other" and % of "Other" total for each.

What Changes did the Agency Make between FY'14 and FY'15

1.) Are there any services no longer provided because of budget cuts?

The budget cuts of FY-14 forced the OHS to shift some services to earned revenue and reduce overall spending by \$482,294, which was accomplished by cutting targeted operational funds and eliminating six full-time employees. The positions eliminated included 3 in Administration (Public Information Officer, Multi-Cultural Program Director, and Special Projects Curator), 1.5 in the Oklahoma History Center (Collections Curator and a half-time Museum Educator), and 1.5 in Research (Archivist and half-time Library Tech). The operational cuts eliminated state support from educational partnerships that require travel, reduced the volume of historic surveys of historic resources, and reduced the number of miles that staff can travel in state to pick up collections, provide consultations, and support programming.

2.) What services are provided at a higher cost to the user?

No fees were increased as a result of the budget cuts.

3.) What services are still provided but with a slower response rate?

The budget cuts slowed the response rate in promoting services and programs through the press, providing African-American cultural programs, developing OKPOP collections, and delivering statewide support for general collections care, education programs, and research patron assistance.

4.) Did the agency provide any pay raises that were not legislatively/statutorily required?

The only pay raises were based on either promotions to open positions or reallocation of duties as a way to cope with repeated budget cuts.

FY'16 Requested Division/Program Funding By Source

	Appropriations	Federal	Revolving	Other	Total	% Change
Administration	\$1,143,366		\$25,000		\$1,168,366	0.00%
Museums and Sites	\$9,043,935	\$345,000	\$808,279		\$10,197,214	0.00%
Preservation	\$267,314	\$830,450			\$1,097,764	0.00%
Research	\$1,315,980	\$173,086	\$595,931		\$2,084,997	0.00%
IT	\$235,000		\$115,000		\$350,000	0.00%
Art In Public Places			\$2,325,000		\$2,325,000	0.00%
Total	\$12,005,595	\$1,348,536	\$3,869,210	\$0	\$17,223,341	0.0%

*Source of "Other" and % of "Other" total for each.

FY'16 Top Five Appropriation Funding Requests

	\$ Amount
Bond issue for OKPOP Museum in Tulsa	\$42,500,000
FY15 Supplemental request for mandatory IT expenditures associated with OMES consolidation	\$250,000
Legislative language establishing grants-in-aid program for local historical societies and museums	\$0
Total Increase above FY-15 Request	42,750,000

How would the agency handle a 3% appropriation reduction in FY'16?

A 3% cut in appropriations, assuming that bond payments are held harmless, would be \$243,168. Because all but \$91,000 of the cut last year was taken from central operations based at the Oklahoma History Center, most of the next cut would be allocated to the Museums and Sites Division that administers historical properties in 32 locations across the state. Depending on the decision made by the OHS Board of Directors, a 3% cut would probably close 5 or 6 facilities.

How would the agency handle a 5% appropriation reduction in FY'16?

A 5% cut would be \$405,280 and probably close 8 or 9 facilities.

Is the agency seeking any fee increases for FY'16?

	\$ Amount
The OHS is not seeking fee increases for FY-16.	\$0
	\$0

What are the agency's top 2-3 capital or technology (one-time) requests, if applicable?

The OHS is seeking a supplemental appropriation for FY-15 to pay for the forced IT expenditures associated with consolidation with OMES IT.

Federal Government Impact

1.) How much federal money received by the agency is tied to a mandate by the Federal Government?

100%

2.) Are any of those funds inadequate to pay for the federal mandate?

No.

3.) What would the consequences be of ending all of the federal funded programs for your agency?

The result would be the elimination for the Office of Historic Preservation, which is the contractual partner of the National Park Service to evaluate the impact of federal undertakings on historical resources. The environmental clearance for some oil and gas well sites, highway projects, housing projects, national bank construction, tax credits, and federal grants would fall to the Historic Advisory Council in Washington D.C. and result in lengthy delays in utilizing federal funds or requiring federal permits.

4.) How will your agency be affected by federal budget cuts in the coming fiscal year?

Federal budget cuts could reduce preservation grants to local cities, reduce the number of historic surveys that speed the review process, and reduce the staff, which would slow all services delivered by the SHPO staff.

5.) Has the agency requested any additional federal earmarks or increases?

The OHS has not requested any additional federal earmarks or increases.

Division and Program Descriptions

Administration

Encompasses the following divisions: Finance, Purchasing, Public Information, IT, Development, Human Resources and Mail/Supply

Museums and Sites

Encompasses the following major areas: Sites, Museums, Historic Homes and the History Center.

Preservation

Operation of the State Historic Preservation Office.

Research

Operation of the Research Division at the History Center.

AIPP

Operation of the Art In Public Places Program.

FY'16 Budgeted FTE

	Supervisors	Classified	Unclassified	\$0 - \$35 K	\$35 K - \$70 K	\$70 K - \$\$\$
Administration	5	11	4	3	9	3
Museums and Sites	9	76	4	20	58	2
Preservation	1	10	0	3	6	1
Research	5	25	3	12	16	0
IT	0	0	0	0	0	0
Art In Public Places	0	0	0	0	0	0
Total	20	122	11	38	89	6

FTE History

	2015 Budgeted	2014	2010	2009	2004
Administration	15	17	18	19	19
Museums and Sites	80	83	82	94	95
Preservation	10	10	10	10	9
Research	28	30	31	38	39
IT	0	0	0	0	0
Art In Public Places	0	1	1	1	1
Total	133	141	142	162	163

Performance Measure Review

	FY'14	FY'13	FY'12	FY'11	FY'10
Administration					
Institutional partnerships	43	43	41	40	38
Professional development of staff (hours)	903	975	950	910	902
Website visits	4,803,481	3,136,837	2,786,255	2,538,974	2,489,557
Museums & Sites					
Artifacts received	1,351	1,403	1,398	1,365	1,312
Museum visitors	210,639	178,289	172,585	165,789	171,530
History Day student and teacher participants	7,104	6,357	5,885	5,750	5,695
Major exhibits opened	6	2	3	3	3
Community events hosted at OHS facilities	426	426	415	410	405
Volunteer hours	30,955	27,044	25,685	27,459	26,559
State funds spent on repair and maintenance	999,047	1,005,750	985,586	982,569	980,256
Preservation					
Additions to Oklahoma Landmarks Inventory	4,408	2,914	2,785	2,458	2,682
Resources nominated to the National Register	56	11	223	240	97
Local preservation programs	13	13	13	13	13
Federal projects reviewed for section 106	3,500	3,425	2,995	3,169	4,079
Consultations made	3,424	2,203	2,459	2,159	2,395

Research					
Photographs received	219,000	1,509,789	198,000	175,000	150,000
Newspaper titles received	297	245	238	235	230
Research patrons	41,366	43,677	40,256	40,686	39,642
Publications released	39	31	30	30	30
Pages of collections digitized and placed online	526,902	516,031	499,752	465,250	457,259
Research requests processed	8,826	7,471	7,195	7,365	6,374

Revolving Funds (200 Series Funds)			
	FY'12-14 Avg. Revenues	FY'12-14 Avg. Expenditures	June '14 Balance
Revolving Fund I			
OHS Revolving Fund	\$1,814,482	\$1,842,390	\$15,680
Revolving Fund II			
AIPP Revolving Fund	\$598,078	\$688,191	\$290,412