

Oklahoma Accountancy Board

Lead Administrator: Randall Ross

Lead Financial Officer:

FY'15 Projected Division/Program Budget By Source						
	Appropriations	Federal	Revolving	Local	Other*	Total
Administration			\$2,150,114			
Total	\$0	\$0	\$2,150,114	\$0	\$0	\$2,150,114

*Source of "Other" and % of "Other" total for each.

FY'14 Carryover by Funding Source						
	Appropriations	Federal	Revolving	Local	Other*	Total
FY'14 Carryover	\$0	\$0	\$2,851,328	\$0	\$0	\$2,851,328

*Source of "Other" and % of "Other" total for each.

What Changes did the Agency Make between FY'14 and FY'15	
1.) Are there any services no longer provided because of budget cuts?	No
2.) What services are provided at a higher cost to the user?	Hard cost increases due to postage, rent, OMES charges and other cost increase which are uncontrollable increased the overall cost to all registrants
3.) What services are still provided but with a slower response rate?	The OAB continues to improve efficiencies and increase the responsiveness to registrants
4.) Did the agency provide any pay raises that were not legislatively/statutorily required?	The Board approved staff salary adjustments between 3 and 4 percent based upon performance.

FY'16 Expected Division/Program Budget By Source						
	Appropriations	Federal	Revolving	Other	Total	% Change
Administration			\$2,150,114			
Total	\$0	\$0	\$2,150,114	\$0	\$0	

*Source of "Other" and % of "Other" total for each.

FY'16 Top Five Budget Adjustments/Needs (if applicable)	
	\$ Amount
potential personal computer replacements	\$30,000
Total Increase above FY-15 Budget	\$30,000

How would the agency handle a 3% appropriation reduction in FY'16?

How would the agency handle a 5% appropriation reduction in FY'16?

Is the agency seeking any fee increases for FY'16?	
	\$ Amount
Increase 1 Web Portal re-engineering --cancellation of ok.gov contract requires modifications	\$350,000
Increase 2 Enhancements to AMANDA licensing system not covered by SLA	\$250,000
Increase 3 replace aging personal computers	\$30,000

What are the agency's top 2-3 capital or technology (one-time) needs, if applicable?

1-Full implementation of the AMANDA system continues to be the agencies top priority
 2-Enhanced portal capabilities
 3-upgrades to personal computers to replace aging PC's

Federal Government Impact	
1.) How much federal money received by the agency is tied to a mandate by the Federal Government?	NA
2.) Are any of those funds inadequate to pay for the federal mandate?	NA
3.) What would the consequences be of ending all of the federal funded programs for your agency?	NA
4.) How will your agency be affected by federal budget cuts in the coming fiscal year?	NA
5.) Has the agency requested any additional federal earmarks or increases?	NA

Division and Program Descriptions						
Enforcement	Enforcement handles all complaints from various sources, coordinates investigators, works with special prosecutors and administrative law judges. Monitors payment of fines and assessments. Reviews all moral issues.					
Examination	Verifies and reviews all transcripts to qualify the candidate as exam eligible. Verifies that the candidate meets all standards to sit. Coordinates the exam process with NASBA, AICPA and Prometric for the candidate to sit for the exam.					
Licensing	Licenses all CPA/PA's and firms registering in Oklahoma. Registers all CPA/PA's returning to active status. Verifies that all firms are in compliance with OAB rules and act as well as registered appropriately with the Oklahoma Secretary of State.					
CPE	Ensures that all CPA/PA's are in compliance with CPE requirements. Conducts audits of CPA/PA CPE records for compliance. Assist CPA/PA's to come into compliance. Participates in outreach events and publishes bulletins containing information to be distributed to CPA/PA's.					
Administration	Responsible for the overall operation of the agency and compliance with accounting standards working with State Boards of Accountancy, AICPA, NASBA, Prometrics and other entities					
Peer Review	Responsible for the oversight and quality of attestation engagements in Oklahoma. This works in conjunction with the AICPA, Board oversight committee and other State Boards of Accountancy.					
	Supervisors	Classified	Unclassified	\$0 - \$35 K	\$35 K - \$70 K	\$70 K - \$\$\$
Administration			11	1	9	1
Total	0	0	11	1	9	1

FTE History					
	2015 Budgeted	2014	2010	2009	2004
Administration	11	10	10	10	10
Total	11	10	10	10	10

Performance Measure Review					
	FY'13	FY'12	FY'11	FY'10	FY'09
Enforcement * with the implementation of the new AMANDA system, OMES IT has not been able to provide queries to obtain valid data. The old system is unavailable at this time to produce data. We are providing manual data at this time.					
Examination * with the implementation of the new AMANDA system, OMES IT has not been able to provide queries to obtain valid data. The old system is unavailable at this time to produce data.					
Licensing * with the implementation of the new AMANDA system, OMES IT has not been able to provide queries to obtain valid data. The old system is unavailable at this time to produce data.					
CPE * with the implementation of the new AMANDA system, OMES IT has not been able to provide queries to obtain valid data. The old system is unavailable at this time to produce data.					
Administration					
Peer Review * with the implementation of the new AMANDA system, OMES IT has not been able to provide queries to obtain valid data. The old system is unavailable at this time to produce data.					

Revolving Funds (200 Series Funds)			
	FY'12-14 Avg. Revenues	FY'12-14 Avg. Expenditures	June '14 Balance
Revolving Fund 200 Accountancy Board Fund	\$1,228,082	\$1,259,075	\$2,835,421