

PHASIC

Making Oklahoma the Leader in Advanced U.S. Manufacturing

Bringing Jobs, Technology, and Supply Chains Back to America

PHASIC ENERGY CO.

Augie Smith, Founder & CEO

Oklahoma Senate Interim Study

Why This Matters for Oklahoma.

“

Oklahoma can LEAD America's
manufacturing comeback

Historic Opportunity

National manufacturing is returning to U.S. soil

Oklahoma's Competitive Advantages



Central
Location



Skilled
Workforce



Pro-Business
Policies



Nation's Lowest
Tax Burden

The Stakes



High-Paying
jobs



New Tax
Revenue



Long-term
industrial growth



National Reshoring Momentum.

Federal Push to Reshore Manufacturing



Bringing
production back
from China



Securing critical
supply chains

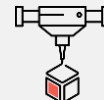


Defense, data
centers, advanced
technology

Global Competition



China dominates
manufacturing
today



Advanced
manufacturing =
Economic Power



First-mover
states win

OKLAHOMA'S MOMENT ➤ NOW

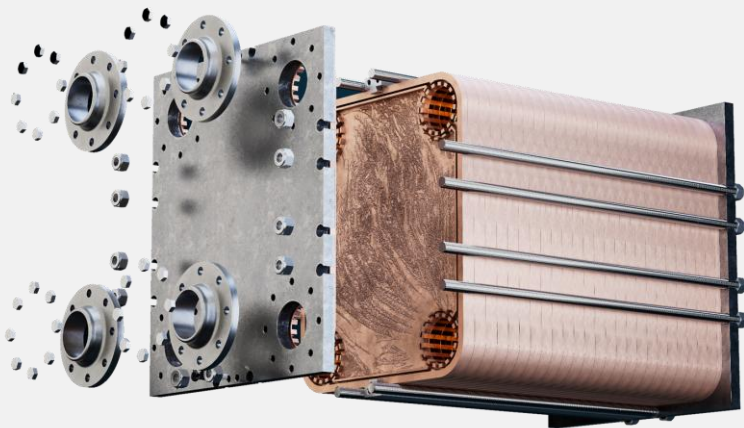
Position as THE destination for returning manufacturers

About Phasic Energy.

WHAT WE BUILD



AI DESIGNED HEAT EXCHANGERS AND
THERMAL ENGINES



Who We Serve



Data centers
(first market)



Defense
contractors



Heavy
industry



10 future
markets

Why We Chose Oklahoma

- Beat out Texas, Ohio, Indiana, Arizona, North Carolina
- Existing thermal manufacturing excellence
- World-class engineering talent (OSU, OU, TU)
- Strong supply chain partners (Zeeco, GoEngineer)
- State commitment to manufacturing growth

Phase 1: Economic Impact.



\$150M+
Investment

*Broken Arrow advanced
manufacturing facility*



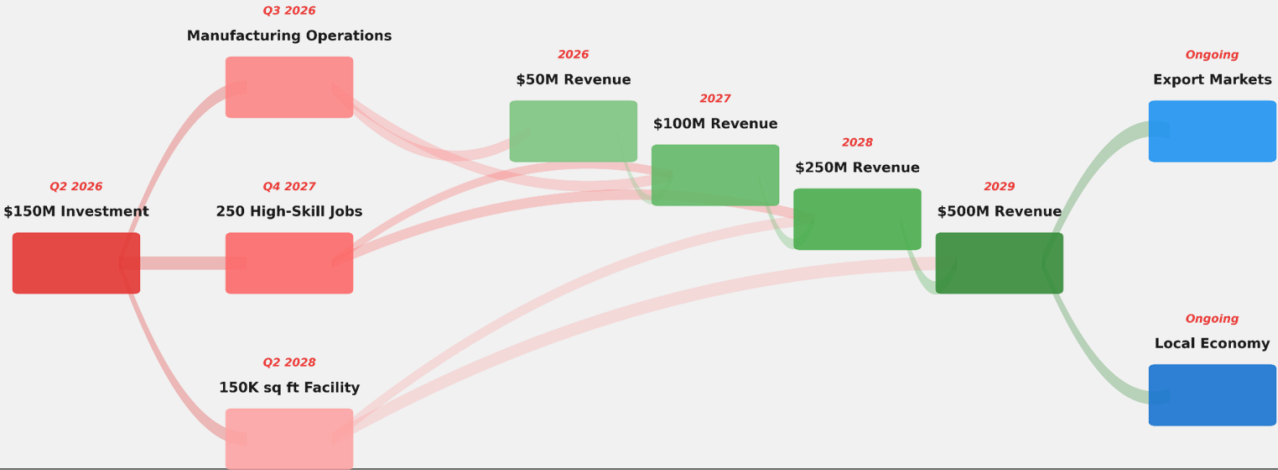
250
High-Skill Jobs
*\$60,000+ average
salary*



150,000
Square Feet
*Expandable for
future growth*



\$500M
Annual Revenue
*Within 5 year - mostly exports
bringing NEW dollars to Oklahoma*



10-Year Growth Opportunity.

The Vision: 5 Plants | \$750 Million Potential

Direct Impact Potential



700
permanent
manufacturing
jobs



\$42.5M
annual payroll



250
construction
jobs

Revenue Opportunity for State



\$60M
annual state/local
taxes at full scale



Millions
In contracts for
Oklahoma suppliers

Strategic Value



**Makes Oklahoma
indispensable to U.S.
manufacturing**



**Catalyst for
additional advanced
manufacturers**

Game-Changing Technology.

AI + Advanced Manufacturing = The Future



Our Technology Edge

- AI-designed thermal systems impossible to build traditionally
- Large-scale 3D metal printing
- Only handful of companies worldwide with this capability



Market Opportunity

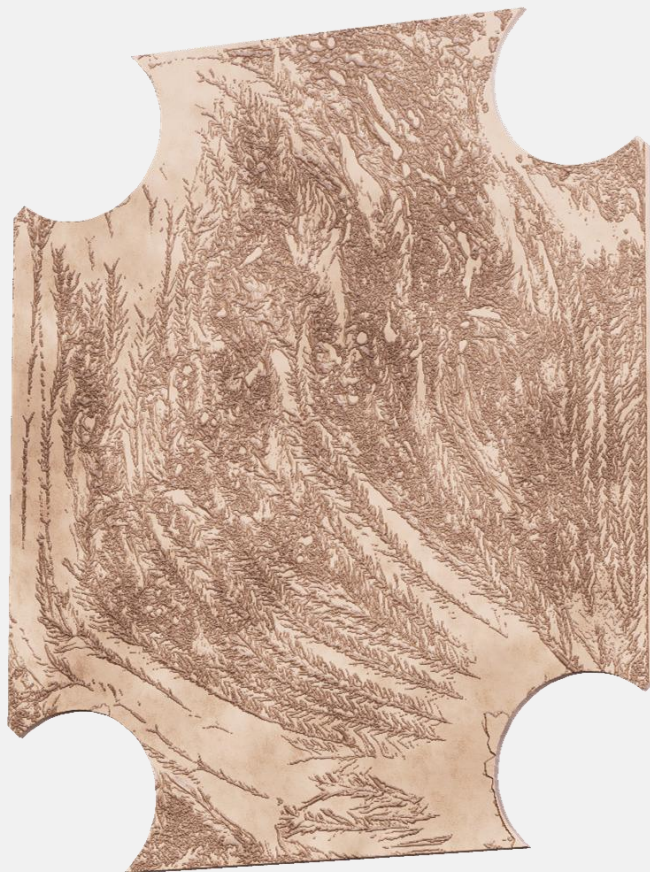
- Data centers waste 96% of power as heat
- We recover that energy
- **\$800M** annual opportunity in Oklahoma alone



Transform 10 Industries

Data Centers | Crypto Mining | Power Plants | Chemical Processing

Ships | Vehicles | Aerospace | HVAC | Defense | Geothermal



Oklahoma's Winning Assets.

Why Oklahoma Beats the Competition



#1 Pro-business environment
in the region



Lowest costs
for operations and living



Existing leadership
in thermal manufacturing



Strategic partners
already here



Skilled workforce
ready for upskilling



R&D excellence
at state universities



Proven state support
For manufacturers



Perfect location
For national distribution

Other states want this. Oklahoma has what it takes to WIN.

Partnerships for Success.

Five Actions to Secure Oklahoma's Leadership

1

Capital Support

Partner on large-scale investment package

2

Leverage HB2402

Manufacturing Reinvestment Incentive

3

Workforce Development

Expand advanced manufacturing training

4

Infrastructure Readiness

Power, transportation, site preparation

5

Strategic Positioning

Market Oklahoma as #1 reshoring destination

The Choice Before Us.



🔴 The Reshoring Wave is Happening NOW

States that act today → **Lead**

States that wait → **Follow**



🔴 Phasic is Ready

- ✓ Technology proven
- ✓ Team in place
- ✓ Market demand confirmed



🔴 The Opportunity

With Oklahoma's partnership,
we can build toward **\$750M**
investment and **700 jobs**

The Question

*Will OKLAHOMA lead America's
manufacturing future?*



Success Breeds Success

*First movers attract the
entire ecosystem*

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QUESTIONS?

Let's Build Oklahoma's Manufacturing Future Together

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