

**FY22 Budget Performance Review  
The Oklahoma Historical Society - 35000**

Lead Administrator: Dr. Bob Blackburn

Lead Financial Officer: Terry Howard

**Agency Mission**

The mission of the Oklahoma Historical Society is to collect, preserve, and share the history and culture of the state of Oklahoma and it's people.

**Division and Program Descriptions**

*Note: Please define any acronyms used in program descriptions.*

**Division or Program Number and Name**

*Administration - Encompasses the following divisions: Finance, Purchasing, Public Information, IT, Development, Human Resources and Mail/Supply*

*Museums & Sites - Encompasses the following major areas: Sites, Museums, Historic Homes, the History Center and Will Rogers Memorial Museum.*

*Preservation - Operation of the State Historic Preservation Office.*

*Research - Operation of the Research Division at the History Center.*

*IT - All agency IT purchases/leases and services provided by OMES.*

**FY'21 Budgeted Department Funding By Source**

Dept. #	Department Name	Appropriations	Federal	Revolving	Local <sup>1</sup>	Other <sup>2</sup>	Total
01	Administration	900,076		153,980			\$1,054,056
10	Museums & Sites	8,530,254		4,170,678			\$12,700,932
20	Preservation	342,167	731,209				\$1,073,376
40	Research	1,562,119		599,436			\$2,161,555
88	IT	536,402	95,690	108,601			\$740,693
<b>Total</b>		<b>\$11,871,018</b>	<b>\$826,899</b>	<b>\$5,032,695</b>	<b>\$0</b>	<b>\$0</b>	<b>\$17,730,612</b>

1. Please describe source of Local funding not included in other categories:

2. Please describe source(s) and % of total of "Other" funding if applicable for each department:

**FY'20 Carryover by Funding Source**

Carryover	Appropriations	Federal	Revolving	Local <sup>1</sup>	Other <sup>2</sup>	Total
	\$0	\$0	\$0	\$0	\$0	\$0
	\$0					\$0

1. Please describe source of Local funding not included in other categories:

2. Please describe source(s) and % of total of "Other" funding if applicable:

**What changes did the agency make between FY'20 and FY'21?**

**1.) Are there any services no longer provided because of budget cuts?**

Yes, services have been lost in all divisions due to the 48% budget cuts over the past ten years. In addition to reduced hours of operation in the library and at museums and historic sites scattered across the state, the elimination of staff positions across the board has been a setback in terms of critical planning, staff development, and projects that generate revenue and press coverage.

**2.) What services are provided at a higher cost to the user?**

There have not been any increases in fee.

**3.) What services are still provided but with a slower response rate?**

Research assistance by mail and email; digitization and posting on our website of archival records and historic newspapers; planning and fabrication of new museum exhibits

**4.) Did the agency provide any pay raises that were not legislatively/statutorily required?**

The only pay raises granted were due to promotions, career progressions, and market adjustments as authorized by statute.

**FY'22 Requested Funding By Department and Source**

Dept. #	Department Name	Appropriations	Federal	Revolving	Other <sup>1</sup>	Total	% Change
01	Administration	\$900,076	\$0	\$153,980	\$0	\$1,054,056	0.00%
10	Museums & Sites	\$10,083,294	\$0	\$4,170,678	\$0	\$14,253,972	12.23%
20	Preservation	\$342,167	\$731,209	\$0	\$0	\$1,073,376	0.00%
40	Research	\$1,562,119	\$0	\$599,436	\$0	\$2,161,555	0.00%
88	IT	\$536,402	\$95,690	\$108,601	\$0	\$740,693	0.00%
<b>Total</b>		<b>\$13,424,058</b>	<b>\$826,899</b>	<b>\$5,032,695</b>	<b>\$0</b>	<b>\$19,283,652</b>	<b>8.76%</b>

1. Please describe source(s) and % of total of "Other" funding for each department:

**FY22 Budget Performance Review  
The Oklahoma Historical Society - 35000**

Lead Administrator: Dr. Bob Blackburn

Lead Financial Officer: Terry Howard

**FY'22 Top Five Operational Appropriation Funding Requests**

Request by Priority	Request Description	Appropriation Request Amount (\$)
Request 1:	Earned Revenue Losses from Covid-19	\$1,102,040
Request 2:	OMES IT Fee Increases	\$451,000
Request 3:		
Request 4:		
Request 5:		
<b>Top Five Request Subtotal:</b>		<b>\$1,553,040</b>
<b>Total Increase above FY-21 Budget (including all requests)</b>		<b>\$ 1,553,040</b>
Difference between Top Five requests and total requests:		\$0

**Does the agency have any costs associated with the Pathfinder retirement system and federal employees?**

The agency will have an approximate expense of \$7,400 for FY22.

**How would the agency be affected by receiving the same appropriation for FY '22 as was received in FY '21? (Flat/ 0% change)**

Service will be provided at approximately same level. Inability to replace staff reduced by budget cuts in the last few years.

**How would the agency handle a 2% appropriation reduction in FY '22?**

We would have to close or transfer 3 historic sites or museums affecting approximately 5 FTEs.

**Is the agency seeking any fee increases for FY '22?**

Increase	Fee Increase Request (\$)	Statutory change required? (Yes/No)
Increase 1	None	
Increase 2		
Increase 3		

**What are the agency's top 2-3 capital or technology (one-time) requests, if applicable?**

Description of request in order of priority	Appropriated Amount (\$)	Submitted to LRCPC? (Yes/No)
Priority 1		
Priority 2		
Priority 3		

**Federal Funds**

CFDA	Federal Program Name	Agency Dept. #	FY 21 budgeted	FY 20	FY 19	FY 18	FY 17
15.904	Historic Preservation Grant In Aid	20	867,546	742,686	863,344	781,834	829,331

**Federal Government Impact**

**1.) How much federal money received by the agency is tied to a mandate by the Federal Government?**

100%

**2.) Are any of those funds inadequate to pay for the federal mandate?**

No

**3.) What would the consequences be of ending all of the federal funded programs for your agency?**

The result would be the elimination for the Office of Historic Preservation, which is the contractual partner of the National Park Service to evaluate the impact of federal undertakings on historical resources. The environmental clearance for some oil and gas well sites, highway projects, housing projects, national bank construction, tax credits, and federal grants would fall to the Historic Advisory Council in Washington, D.C. and result in lengthy delays in utilizing federal funds or requiring federal permits.

**4.) How will your agency be affected by federal budget cuts in the coming fiscal year?**

Federal budget cuts could reduce preservation grants to local cities, reduce the number of historic surveys that speed the review process, and reduce the staff, which would slow all services delivered by the SHPO staff.

**5.) Has the agency requested any additional federal earmarks or increases?**

The OHS has not requested any additional federal earmarks or increases.

**FY'21 Budgeted FTE**

Division #	Division Name	Supervisors	Classified	Unclassified	\$0 - \$35 K	\$35 K - \$70 K	\$70 K - \$\$\$
1	Administration	4	8	3	3	5	3
10	Museums & Sites	9	70	11	21	57	3
20	Preservation	2	8	1	3	5	1
40	Research	4	18	3	12	7	2
<b>Total</b>		<b>19</b>	<b>104</b>	<b>18</b>	<b>39</b>	<b>74</b>	<b>9</b>

**FTE History**

Division #	Division Name	2021 Budgeted	2020	2019	2017	2012
1	Administration	12.0	12.0	11.0	11.0	13.0
10	Museums & Sites	79.0	79.0	79.0	80.0	84.0
20	Preservation	10.0	9.0	9.0	10.0	10.0
40	Research	21.0	21.0	23.0	23.0	27.0
<b>Total</b>		<b>122.0</b>	<b>121.0</b>	<b>122.0</b>	<b>124.0</b>	<b>134.0</b>

**FY22 Budget Performance Review**  
**The Oklahoma Historical Society - 35000**

Lead Administrator: Dr. Bob Blackburn

Lead Financial Officer: Terry Howard

**Performance Measure Review**

Program Name	FY 20	FY 19	FY 18	FY 17	FY 16
<b>Administration</b>					
Institutional partnerships	176	178	132	130	44
Professional development of staff (hours)	805	865	812	852	896
Website visits	6,957,258	7,181,941	6,516,168	6,419,948	7,950,472
<b>Museums &amp; Sites</b>					
Artifacts received	1,508	1,698	1,190	1,177	1,312
Museum visitors	282,609	336,872	375,628	401,100	348,952
History Day student and teacher participants	7,530	7,196	6,365	6,578	10,402
Major exhibits opened	12	13	12	12	11
Community events hosted at OHS facilities	3,610	1,686	440	435	436
Volunteer hours	42,581	45,112	44,518	40,437	42,215
State funds spent on repair and maintenance	1,663,084	1,094,342	1,086,302	1,196,519	1,159,888
<b>Preservation</b>					
Additions to Oklahoma Landmarks Inventory	4,996	2,595	4,512	4,462	3,197
Resources nominated to the National Register	413	213	48	46	92
Local preservation programs	32	47	13	13	13
Federal projects reviewed for section 106	5,219	5,084	3,301	3,259	3,369
Consultations made	4,158	3,716	6,213	5,998	3,823
<b>Research</b>					
Photographs received	258,621	193,584	215,982	35,000	187,620
Newspaper titles received	263	265	260	223	253
Research patrons	42,580	45,117	46,081	42,095	45,071
Publications released	90	90	90	90	39
Pages of collections digitized and placed online	235,102	365,891	258,974	294,705	298,750
Research requests processed	11,305	11,700	7,145	7,871	7,919

**Revolving Funds (200 Series Funds)**

<i>Please provide fund number, fund name, description, and revenue source</i>	FY'18-20 Avg. Revenues	FY'18-20 Avg. Expenditures	June '20 Balance
<b>Fund number: Fund name</b>			
20000 - OHS Main Revolving Fund	\$3,595,283	\$2,992,979	\$986,771
29000 - Will Rogers Museum Revolving	\$143,878	\$181,242	\$4,094
22500 - Sales/Use Tax Revolving	\$1,535,549	\$1,774,501	\$1,454,774
24100- Tulsa Race Massacre	\$1,500,000	\$16,082	\$1,483,918