

**FY 2026 Budget Performance Review
27500 - Office of Educational Quality & Accountability**

Version Revision 03
Lead Administrator: Megan Oftedal

Date submitted 1/17/2024
Lead Financial Officer: Megan Oftedal

Agency Mission

Our mission is to inform, improve and innovate. We do this by developing and sustaining a well-prepared professional teacher workforce, improving P20 school efficiency and effectiveness, and providing comprehensive statistical information for all stakeholders.

Division and Program Descriptions

Note: Please define any acronyms used in program descriptions.

Division or Program Number and Name

Division or Program Description

1000001 - Administration/OEQA

Administration Services: Executive Director, Business/HR Manager (vacant), and Executive Assistant (vacant) salaries plus misc. expenses.
OEQA: Deputy Director, Director of Assessment, Director of Program Review and Accreditation, Director of Data and Analytics (vacant), Qualitative Researcher, Quantitative Researcher
Programs: Carrying out duties of statutory programs.

8800001 - ISD Data Processing

Mainly services provided by OMES for our applications, hardware, and software.

FY'25 Budgeted Department Funding By Source

| Dept. # | Department Name | Appropriations | Federal | Revolving | Local ¹ | Other ² | Total |
|--------------|---------------------|--------------------|------------|------------------|--------------------|--------------------|--------------------|
| 1000001 | Administration/OEQA | \$2,032,467 | | \$264,367 | | | \$2,296,834 |
| 8800001 | ISD Data Processing | \$64,742 | | | | | \$64,742 |
| Total | | \$2,097,209 | \$0 | \$264,367 | \$0 | \$0 | \$2,361,576 |

- Please describe source of Local funding not included in other categories:
- Please describe source(s) and % of total of "Other" funding if applicable for each department:

Balances of Appropriated Funds from Prior Fiscal Years

| 3-digit Class Fund # | Class Fund Name | GA Bill # and Section # | Fiscal Year of Original Appropriation | Original Appropriation Amount (\$) | Total Expended Amount as of 8/31/2024 (\$) | Balance as of 8/31/2024 (\$) |
|--|-----------------|-------------------------|---------------------------------------|------------------------------------|--|------------------------------|
| 192 | GRF Duties | HB1004X | FY24 | \$500,000 | \$313,430 | \$186,570 |
| 193 | GRF | SB1040 | FY23 | \$807,359 | \$85,453 | \$721,906 |
| 194 | GRF Duties | HB1004X | FY24 | \$1,127,209 | \$738,986 | \$388,223 |
| | | | | | | \$0 |
| Total remaining prior year appropriation balance: | | | | | | \$1,296,699 |

Report appropriations that have existing balances from all prior fiscal years at the 3-digit class fund number (i.e. 193, 194). Do not report carryover class funds separately. Include appropriations located in disbursing funds. Report PREP, but not ARPA/SRF, appropriations.

What changes did the agency make between FY'24 and FY'25?

- Are there any services no longer provided because of budget cuts?
No
- What services are provided at a higher cost to the user?
None
- What services are still provided but with a slower response rate?
No
- Did the agency provide any pay raises that were not legislatively/statutorily required?
No, but as some staff left and we had to backfill on the open labor market, we had to pay some positions at higher rates than they were previously paid at.

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| Appropriation Increase Review | | | | | |
|--------------------------------|---|------------------|---------------------------------------|--|---|
| Appropriation Increase Purpose | Appropriation Increases <i>(Additional to Agency Base Appropriation)</i> | | | Expenditures | |
| | FY 2023 | FY 2024 | Total Amount Received FY 2023-2024 | Total Expenditure of Increase as of 6/30/2024 | If funds have not been spent, please explain why. |
| Appropriation Increases | | \$300,000 | \$300,000 | \$0 | |
| | | | \$0 | | |
| Total: | \$0 | \$300,000 | \$300,000 | \$0 | |

List appropriation increases that the agency has received in the prior two years. List amounts received in each year. Include PREP, but not ARPA/SRF, appropriations.

| FY'26 Requested Funding By Department and Source | | | | | | | |
|--|---------------------|--------------------|------------|------------|--------------------|--------------------|---------------|
| Dept. # | Department Name | Appropriations | Federal | Revolving | Other ¹ | Total | % Change |
| 1000001 | Administration/OEQA | \$2,942,633 | \$0 | \$0 | \$0 | \$2,942,633 | 28.12% |
| 8800001 | ISD Data Processing | \$92,442 | \$0 | \$0 | \$0 | \$92,442 | 42.79% |
| Total | | \$3,035,075 | \$0 | \$0 | \$0 | \$3,035,075 | 28.52% |

1. Please describe source(s) and % of total of "Other" funding for each department:

| FY'26 Top Five Operational Appropriated Funding Increase Requests | | | | |
|---|--|--|-----------------------------------|--|
| Request by Priority | Request Description | Is this a Supplemental Request? (Yes/No) | Timeframe (One-Time or Recurring) | Appropriation Request Increase Amount (\$) |
| Request 1: | Legislatively Mandated Program Support | No | Recurring | \$315,166 |
| Request 2: | Increases in Staffing Costs and Shared Services | No | Recurring | \$125,000 |
| Request 3: | Dashboarding, AI, and GenAI Tools | No | Recurring | \$27,700 |
| Request 4: | Education Organization Membership Dues Paid as Pass-Through (SREB, ESC, NASDTEC, etc.) | No | Recurring | \$350,000 |
| Request 5: | Certification Scholarships for Science of Reading | No | Recurring | \$120,000 |
| Top Five Request Subtotal: | | | | \$937,866 |
| Total Increase above FY-25 Budget (including all requests) | | | | \$937,866 |
| Difference between Top Five requests and total requests: | | | | \$0 |

| What are the agency's top 2-3 capital or technology (one-time) requests, if applicable? | | |
|---|---------------------------------------|---------------------------------------|
| Description of requested increase in order of priority | Needed State Funding for Project (\$) | Submitted to LRCPC or OCAMP? (Yes/No) |
| Priority 1 | | |
| Priority 2 | | |
| Priority 3 | | |

| List any requests for new construction from the Legacy Capital Fund | | |
|---|---------------------------------------|------------------------------|
| Description of requested increase in order of priority | Needed State Funding for Project (\$) | Submitted to LRCPC? (Yes/No) |
| Priority 1 | | |
| Priority 2 | | |
| Priority 3 | | |

Does the agency have any costs associated with the Pathfinder retirement system and federal employees?
Yes, we had one employee on Pathfinder.

How would the agency be affected by receiving the same appropriation for FY '26 as was received in FY '25? (Flat/ 0% change)
In the event that our agency receives the same appropriation for FY '26 as was received in FY '25, it would necessitate a thorough review and potential restructuring of our operations. We would face significant challenges in maintaining our current programs and services at the same level of efficiency and effectiveness. Given these financial constraints, we would likely need to make the difficult decision of discontinuing some of our current programs and would have to strategically reprioritize our headcount to focus on duties and areas of highest importance and impact. Another feasible option would be to explore the transfer of certain responsibilities to another agency, such as SDE. However, it's essential to understand that such significant operational changes would require legislative action and entail collaboration with other stakeholders in government. Additionally, without additional funds to support the redevelopment and modernization of our School Indicators Program, we would not be able to deliver a dashboard as effectively or efficiently that would allow stakeholders to access high quality accountability information or would have to repurpose these funds from other programs, such as the School Performance Reviews.

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How would the agency handle a 2% appropriation reduction in FY '26?

The agency would encounter the same issues noted above. The reduction would require us to reduce our services and operations.

| Is the agency seeking any fee increases for FY '26? | | |
|--|---------------------------|-------------------------------------|
| Description of requested increase in order of priority | Fee Increase Request (\$) | Statutory change required? (Yes/No) |
| Increase 1 | | |
| Increase 2 | | |
| Increase 3 | | |

| Federal Funds | | | | | | | |
|---------------|----------------------|----------------|-------------------|--------------------|--------------------|--------------------|------------------------|
| CFDA | Federal Program Name | Agency Dept. # | FY 25 budget (\$) | FY 24 actuals (\$) | FY 23 actuals (\$) | FY 22 actuals (\$) | FY 24 budgeted FTE (#) |
| | | | | | | | |

| Federal Government Impact |
|--|
| 1.) How much federal money received by the agency is tied to a mandate by the Federal Government? |
| N/A |
| 2.) Are any of those funds inadequate to pay for the federal mandate? |
| N/A |
| 3.) What would the consequences be of ending all of the federal funded programs for your agency? |
| N/A |
| 4.) How will your agency be affected by federal budget cuts in the coming fiscal year? |
| N/A |
| 5.) Has the agency requested any additional federal earmarks or increases? |
| N/A |

| FY 2025 Budgeted FTE | | | | | | | |
|----------------------|----------------|-------------|-----------------|--------------|-----------------|-----------------|----------|
| Division # | Division Name | Supervisors | Non-Supervisors | \$0 - \$35 K | \$35 K - \$70 K | \$70 K - \$100K | \$100K+ |
| 1000001 | Administration | 3 | 8 | | 3 | 5 | 3 |
| Total | | 3 | 8 | 0 | 3 | 5 | 3 |

| FTE History by Fiscal Year | | | | | | | |
|----------------------------|----------------|------------------|-------------|-------------|-------------|-------------|-------------|
| Division # | Division Name | FY 2025 Budgeted | FY 2025 YTD | FY 2024 | FY 2023 | FY 2022 | FY 2016 |
| 1000001 | Administration | 10.8 | 6.8 | 10.0 | 10.0 | 10.0 | 12.0 |
| Total | | 10.8 | 6.8 | 10.0 | 10.0 | 10.0 | 12.0 |

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| Performance Measure Review | | | | | |
|--|-----------|-----------|-----------|-----------|-----------|
| | FY 2024 | FY 2023 | FY 2022 | FY 2021 | FY 2020 |
| Measure I - Educator Assessments | | | | | |
| Number of candidates taking PPAT | 6803 | 7038 | 1,650 | 764 | 319 |
| Number of Scholarships provided through revolving fund | 200 | 200 | 200 | 0 | 0 |
| Measure II - Program Review | | | | | |
| Number of programs recognized through state process | 21 | 21 | 16 | 12 | 0 |
| Measure III - Profiles | | | | | |
| Number of web requests per year | 2,836,384 | 1,496,132 | 1,496,132 | 1,203,973 | 1,140,889 |
| Measure IV - Performance Reviews | | | | | |
| Number of reviews per year | 0 | 1 | 2 | 2 | 2 |
| Measure V - Education Leadership Oklahoma | | | | | |
| Number of new NBCTs produced | 14 | 8 | 13 | 3 | 12 |

| Revolving Funds (200 Series Funds) | | | |
|---|------------------------|----------------------------|------------------|
| | FY'22-24 Avg. Revenues | FY'22-24 Avg. Expenditures | June '24 Balance |
| 20000: OEQA Revolving Fund | | | |
| Data analysis and performance reviews performed, OSPR | \$2,632 | \$12,069 | \$250,802 |
| 20500: Edu Leadership Okla Rev Fund | | | |
| Appropriation of \$180,000 used for ELO scholarships, salaries, and related services. | \$1,370 | \$236,483 | \$154,985 |
| 21000: Donations Funds | | | |
| | \$17 | \$0 | \$3,939 |
| 22000: Teachers' Comp Exam Rev Fund | | | |
| \$10 per certification test given; used for test redevelopment; contract with psychometricians; 1 OEQA Staff member | \$134,210 | \$318,618 | \$47,126 |
| 23000: Teaching Cert Scholar Rev Fund | | | |
| Appropriation of \$60,000 used for teacher certification scholarships. | \$100 | \$60,000 | \$100,300 |

| FY 2025 Current Employee Telework Summary | | | | | | | |
|---|--|--|---|---------------------------------------|--|-----------------|----|
| Agency Location / Address | | | Full-time and Part-time Employees (#) | | | | |
| | | | Onsite (5 days onsite, rarely remote) | Hybrid (2-4 days onsite weekly) | Remote (1 day or less weekly onsite) | Total Employees | |
| 5400 N. Grand Blvd, Oklahoma City, OK 73112 | | | Oklahoma City | Oklahoma | 11 | 0 | 11 |
| Total Agency Employees | | | | | | 11 | |