

Oklahoma Historical Society

Lead Administrator: Dr. Bob Blackburn, Executive Director

FY'17 Projected Division/Program Funding By Source						
	Appropriations	Federal	Revolving	Local	Other*	Total
Administration	\$1,020,000		\$11,000			\$1,031,000
Museums and Sites	\$8,355,355		\$2,777,727			\$11,133,082
Preservation	\$267,314	\$920,450				\$1,187,764
Research	\$1,203,980		\$818,398			\$2,022,378
IT	\$159,000		\$215,000			\$374,000
Total	\$11,005,649	\$920,450	\$3,822,125	\$0	\$0	\$15,748,224

*Source of "Other" and % of "Other" total for each.

FY'16 Carryover and Refund by Funding Source						
	Appropriations	Federal	Revolving	Local	Other*	Total
FY'16 Carryover						
FY'16 GR Refund**	\$315,837					\$315,837

*Source of "Other" and % of "Other" total for each.

**Indicate how the FY'16 General Revenue refund was budgeted
The refund is being utilized to pay for increased IT expenditures, cash flow for the voluntary buyout offers made to 13 employees and to replace the decline in the sales/use tax collections.

What Changes did the Agency Make between FY'16 and FY'17?

1.) Are there any services no longer provided because of budget cuts?
The most recent round of budget cuts has forced the OHS to eliminate 20 staff positions and curtail services to the public. The positions vacated include three in Administration, three in Research, three at the Oklahoma History Center, one at Will Rogers Memorial, and six at museums and sites across the state. In addition, operating funds were cut or eliminated at seven museums and sites; two sites, Sequoyah's Cabin and Fort Washita, were transferred to Indian tribes; and the repair and maintenance budget at the Oklahoma History Center was reduced by \$100,000.

2.) What services are provided at a higher cost to the user?
The last museums and sites resisting charging admission were converted to the standard agency policy of charging \$5 per visitor. All revenue is used for operational expenses such as utilities, cleaning, and lawn care.

3.) What services are still provided but with a slower response rate?
Every museum where a staff position was lost or operating revenues were reduced will struggle to raise basic operating expenses, which will impact maintenance, staffing, and the ability to sponsor programs and exhibits. The Research Library is now closed on Mondays so the reduced staff can still answer requests for information from letters, emails, and phone calls.

4.) Did the agency provide any pay raises that were not legislatively/statutorily required? If so, please provide a detailed description in a separate document.
No.

FY'18 Requested Division/Program Funding By Source						
	Appropriations	Federal	Revolving	Other	Total	% Change
Administration	\$1,020,000		\$11,000		\$1,031,000	0.00%
Museums and Sites	\$8,603,355		\$2,777,727		\$11,381,082	2.23%
Preservation	\$267,314	\$920,450			\$1,187,764	0.00%
Research	\$1,203,980		\$818,398		\$2,022,378	0.00%
IT	\$159,000		\$215,000		\$374,000	0.00%
Total	\$11,253,649	\$920,450	\$3,822,125	\$0	\$15,996,224	1.57%

*Source of "Other" and % of "Other" total for each.

FY'18 Top Five Appropriation Funding Requests	
	\$ Amount
Request 1: Supplemental appropriation and funds added back for FY18 for budget cut error in FY17	\$248,000
Total Increase above FY-18 Request	248,000

How would the agency handle a 5% appropriation reduction in FY'18?

Because administration has been reduced to the bare minimum required by statute and the state auditor, any additional cuts will have to come from programs providing services to the public. Roughly half would be cut from the Oklahoma History Center and Research, with the other half coming from museums and

sites across the state. The cuts would reduce or eliminate five to six positions.

How would the agency handle a 7.5% appropriation reduction in FY'18?

The cuts would reduce or eliminate eight to nine positions.

How would the agency handle a 10% appropriation reduction in FY'18?

The cuts would reduce or eliminate ten to twelve positions.

Is the agency seeking any fee increases for FY'18?

		\$ Amount
Increase 1	No	\$0

What are the agency's top 2-3 capital or technology (one-time) requests, if applicable?

The most urgent need is to clean and reseal the precast concrete on the Oklahoma History Center before the finish begins to fail. Equally important are several deferred maintenance projects at the Frank Phillips Home in Bartlesville, which are necessary before the City of Bartlesville will take title to the property, thus saving the OHS all operating and general repair expenses thereafter.

Federal Government Impact

1.) How much federal money received by the agency is tied to a mandate by the Federal Government?

100%

2.) Are any of those funds inadequate to pay for the federal mandate?

No.

3.) What would the consequences be of ending all of the federal funded programs for your agency?

The result would be the elimination for the Office of Historic Preservation, which is the contractual partner of the National Park Service to evaluate the impact of federal undertakings on historical resources. The environmental clearance for some oil and gas well sites, highway projects, housing projects, national bank construction, tax credits, and federal grants would fall to the Historic Advisory Council in Washington D.C. and result in lengthy delays in utilizing federal funds or requiring federal permits.

4.) How will your agency be affected by federal budget cuts in the coming fiscal year?

Federal budget cuts could reduce preservation grants to local cities, reduce the number of historic surveys that speed the review process, and reduce the staff, which would slow all services delivered by the SHPO staff.

5.) Has the agency requested any additional federal earmarks or increases?

The OHS has not requested any additional federal earmarks or increases.

Division and Program Descriptions

Administration

Encompasses the following divisions: Finance, Purchasing, Public Information, IT, Development, Human Resources and Mail/Supply

Museums and Sites

Encompasses the following major areas: Sites, Museums, Historic Homes and the History Center.

Preservation

Operation of the State Historic Preservation Office.

Research

Operation of the Research Division at the History Center.

FY'17 Budgeted FTE

	Supervisors	Classified	Unclassified	\$0 - \$35 K	\$35 K - \$70 K	\$70 K - \$\$\$
Administration	5	11	4	3	9	3
Museums and Sites	9	74	4	18	58	2
Preservation	1	10	0	3	6	1
Research	5	24	3	12	15	0
IT	0	0	0	0	0	0

Total	20	119	11	36	88	6
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FTE History						
	2017 Budgeted	2016	2013	2010	2006	
Administration	12	15	17	18		19
Museums and Sites	74	78	85	88		95
Preservation	9	10	10	10		9
Research	25	27	30	35		39
IT	0	0	1	1		1
Total	120	130	143	152		163

Performance Measure Review					
	FY'16	FY'15	FY'14	FY'13	FY'12
Administration					
Institutional partnerships	44	44	43	43	41
Professional development of staff (hours)	896	960	903	975	950
Website visits	7,950,472	7,896,451	4,803,481	3,136,837	2,786,255
Museums & Sites					
Artifacts received	6,178	1,586	1,351	1,403	1,398
Museum visitors	166,301	206,451	210,639	178,289	172,585
History Day student and teacher participants	10,402	7,085	7,104	6,357	5,885
Major exhibits opened	11	6	6	2	3
Community events hosted at OHS facilities	436	426	426	426	415
Volunteer hours	42,215	29,675	30,955	27,044	25,685
State funds spent on repair and maintenance	1,159,888	1,002,563	999,047	1,005,750	985,586
Preservation					
Additions to Oklahoma Landmarks Inventory	3,197	3,806	4,408	2,914	2,785
Resources nominated to the National Register	92	38	56	11	223
Local preservation programs	13	13	13	13	13
Federal projects reviewed for section 106	3,369	3,625	3,500	3,425	2,995
Consultations made	3,823	2,978	3,424	2,203	2,459
Research					
Photographs received	187,620	267,892	219,000	1,509,789	198,000
Newspaper titles received	253	268	297	245	238
Research patrons	45,071	44,697	41,366	43,677	40,256
Publications released	39	39	39	31	30
Pages of collections digitized and placed online	298,750	535,641	526,902	516,031	499,752
Research requests processed	7,919	7,423	8,826	7,471	7,195

Revolving Funds (200 Series Funds)			
	FY'14-16 Avg. Revenues	FY'14-16 Avg. Expenditures	June '16 Balance
Revolving Fund I			
Main Revolving Fund (200)	\$1,806,909	\$1,774,330	\$33,949
Revolving Fund II			
Museums and Sites Operations (225)	\$1,486,327	\$1,442,839	\$54,047

