

State Regents for Higher Education

Lead Administrator: Chancellor Glen Johnson

Lead Financial Officer: Amanda Paliotta

FY'19 Projected Division/Program Funding By Source						
	Appropriations	Federal	Revolving	Local	Other*	Total
<u>Governance & Operations</u>						
Regents' Administration	\$5,202,842					\$5,202,842
Data Processing IT support	\$1,945,869					\$1,945,869
ONENET		\$11,337,132	\$11,177,972			\$22,515,104
Scholarship Administration	\$457,117					\$457,117
Internet II, NLR and Library Databases	\$1,026,883					\$1,026,883
<u>Financial Aid Programs</u>						
Academic Scholars	\$6,305,863					\$6,305,863
OK Tuition Aid Grants	\$14,996,715					\$14,996,715
Chiropractic Education Assist.	\$28,317					\$28,317
Future Teachers Scholarships	\$70,793					\$70,793
OK Tuition Equalization Grant	\$2,625,301					\$2,625,301
Concurrent Enrollment	\$10,216,349					\$10,216,349
National Guard Tuition Waiver	\$1,448,153					\$1,448,153
Reach Higher Program	\$335,747					\$335,747
Regional Baccalaureate Scholar.	\$746,517					\$746,517
George and Donna Nigh Scholarships	\$49,555					\$49,555
Tulsa Reconciliation Scholarships	\$35,397					\$35,397
International Scholars Program	\$90,848					\$90,848
<u>Other Special Programs</u>						
Economic Development	\$296,834					\$296,834
EPSCoR/Research	\$1,850,423					\$1,850,423
Summer Academy Program	\$402,897					\$402,897
Endowed Chairs Program	\$11,429,849					\$11,429,849
Teacher Connection Program	\$2,830,935					\$2,830,935
Teacher Shortage Incentive Program	\$270,406					\$270,406
Campus Compact					\$37,925	\$37,925
GEAR UP		\$10,116,521				\$10,116,521
Student Preparation	\$788,811					\$788,811
<u>Capital</u>						
Debt Service Requirements	\$50,788,286					\$50,788,286
Master Lease Administration	\$744,993					\$744,993
Section 13 Offset Program	\$7,105,467					\$7,105,467
<u>Institutions, Constit. Agencies, etc.</u>						
	\$654,616,000					\$654,616,000
<u>*Total Appropriation</u>	\$776,707,167			\$0	\$37,925	\$776,745,092
<u>Oklahoma's Promise</u>	\$76,800,000					\$76,800,000
Total Allocation	\$853,507,167	\$21,453,653	\$11,177,972	\$0	\$37,925	\$886,176,717

FY'18 Carryover by Funding Source						
	Appropriations	Federal	Revolving	Local	Other*	Total
FY'18 Carryover - Budgeted for FY'19 Exp.		\$37,925		\$0	\$0	\$37,925

What Changes did the Agency Make between FY'18 and FY'19	
1.) Are there any services no longer provided because of budget cuts?	<p>No services were eliminated, yet there where substantial cuts up to 20% in most programs and substantial cuts to the number of scholarships awarded.</p> <p>Decrease in personnel costs through attrition; decreases in equipment purchases and renegotiated contracts.</p>
2.) What services are provided at a higher cost to the user?	N/A
3.) What services are still provided but with a slower response rate?	N/A
4.) Did the agency provide any pay raises that were not legislatively/statutorily required?	Yes, we matched the same schedule of raise percentages provided in SB XXX; merit increases awarded specifically in cases of increased job duties and responsibilities.

FY'20 Requested Division/Program Funding By Source						
	Appropriations	Federal	Revolving	Other	Total	% Change
Governance & Operations						
Regents' Administration	\$5,202,842				\$5,202,842	0%
Data Processing IT support	\$1,945,869				\$1,945,869	0%
ONENET		\$11,337,132	\$11,177,972		\$22,515,104	0%
Scholarship Administration	\$457,117				\$457,117	0%
Internet II, NLR and Library Databases	\$1,026,883				\$1,026,883	0%
Financial Aid Programs						
Academic Scholars	\$8,305,863				\$8,305,863	32%
OK Tuition Aid Grants	\$19,041,715				\$19,041,715	27%
Chiropractic Education Assist.	\$28,317				\$28,317	0%
Future Teachers Scholarships	\$70,793				\$70,793	0%
OK Tuition Equalization Grant	\$3,390,301				\$3,390,301	29%
Concurrent Enrollment	\$13,516,349				\$13,516,349	32%
National Guard Tuition Waiver	\$2,403,153				\$2,403,153	66%
Reach Higher Program	\$335,747				\$335,747	0%
Regional Baccalaureate Scholar.	\$981,517				\$981,517	31%
George and Donna Nigh Scholarships	\$49,555				\$49,555	0%
Tulsa Reconciliation Scholarships	\$35,397				\$35,397	0%
International Scholars Program	\$90,848				\$90,848	0%
Other Special Programs						
Economic Development	\$296,834				\$296,834	0%
EPSCoR/Research	\$1,850,423				\$1,850,423	0%
Summer Academy Program	\$402,897				\$402,897	0%
Endowed Chairs Program	\$11,429,849				\$11,429,849	0%
Teacher Connection Program	\$2,830,935				\$2,830,935	0%
Teacher Shortage Incentive Program	\$1,270,406				\$1,270,406	370%
Campus Compact				\$37,925	\$37,925	0%
GEAR UP		\$10,116,521			\$10,116,521	0%
Student Preparation	\$788,811				\$788,811	0%
Capital						
Debt Service Requirements	\$50,788,286				\$50,788,286	0%
Master Lease Administration	\$744,993				\$744,993	0%
Section 13 Offset Program	\$7,105,467				\$7,105,467	0%
Institutions, Constit. Agencies, etc.	\$743,816,000				\$743,816,000	14%
Total Appropriation	\$878,207,167				\$910,876,717	17%
Oklahoma's Promise	\$77,300,000				\$77,300,000	1%
Total Allocation	\$955,507,167	\$21,453,653	\$11,177,972	\$37,925	\$988,176,717	
*Source of "Other" and % of "Other" total for each.						
Other:						
Campus Compact; grants, registration fees, etc.						

FY'20 Top Five Appropriation Funding Requests		\$ Amount
Request 1	Faculty Salary Increases (7.5% increase)	\$38,700,000
Request 2	Restoration of Base Operational Funding (Year 1)	\$50,500,000
Request 3	Financial Aid and Scholarship Programs	\$12,300,000
Request 4		
Request 5		

Total Increase above FY-19 Request 101,500,000

Does the agency have any costs associated with the Pathfinder retirement system and federal employees?
 If so, please describe the costs and provide an estimate for FY'20, FY'21 and FY'22
 N/A

How would the agency handle a FLAT appropriation reduction in FY'20?
 In the event of receiving no additional funds, the Oklahoma State Regents have tried to maintain base funding for all institutions and programs, Colleges and Universities would be required to absorb all fixed cost increases (health insurance, utilities, etc.) through budget reductions and/or increases from other revenue sources.

How would the agency handle a 2.0% appropriation reduction in FY'20?
 Travel Restrictions
 Continue reduction in FTE through attrition
 Reduction in purchases
 Reduction in programs

Is the agency seeking any fee increases for FY'20?

	\$ Amount
The Oklahoma State Regents are not seeking any agency fee increases in FY20.	

What are the agency's top 2-3 capital or technology (one-time) requests, if applicable?
 No one-time capital requests to be presented at this time. Capital requests are submitted through the Long Range Planning Commission Process.

Federal Government Impact

1.) How much federal money received by the agency is tied to a mandate by the Federal Government?

No federal mandates

2.) Are any of those funds inadequate to pay for the federal mandate?

No

3.) What would the consequences be of ending all of the federal funded programs for your agency?

Loss of 16 FTE positions, loss of access grants for adult student population, and services to counselors, students and parents for college readiness.

4.) How will your agency be affected by federal budget cuts in the coming fiscal year?

No federal budgets cuts are known at this time.

5.) Has the agency requested any additional federal earmarks or increases?

No federal earmarks have been requested.

Division and Program Descriptions

Oklahoma Complete College America Initiative

The highest higher education priority is the Complete College America Initiative. Complete College America is the most comprehensive and ambitious higher education initiative ever undertaken by the State of Oklahoma. The goal is to increase the number of degrees and certifications earned in Oklahoma by 1,700 per year for 12 years, resulting in a 67% increase by 2023. CCA is part of a unified economic policy that involves the Governor, post-secondary education, and business and industry. Working through the CCA leadership team and key cabinet officials, the call has come from the Governor for these priorities to be central to job creation and workforce development now and in the future. The CCA and National Governors' Association's Complete to Compete action plan is an acceleration of efforts to make significant improvements to two critical segments of the educational pipeline in Oklahoma: (1) restructuring remedial and developmental education, and (2) developing accelerated degree completion options. Undergirding all of these efforts is Oklahoma's revised Performance Funding Formula that utilizes appropriate components of the State and campus level CCA and NGA metrics that reflect these new priorities by measuring improvement in outcome measures.

This program supports the Oklahoma Works Education and Economy Goals. The Objective Measures are increasing the number of degrees and certificates, increasing the state median household income and decreasing the state poverty rate. The statewide programs for these Oklahoma Works Goals are Higher Education and Wealth Generation.

This program is tracked through the Performance Budgeting Model under the Goal of Educated Citizens and Exemplary Schools. The budgeting program code is Higher Education (C0103).

State Regents Administration

The State Regents prescribe academic standards of higher education, determine functions and courses of study at state colleges and universities, grant degrees, recommend to the state Legislature budget allocations for each college and university, and recommend proposed fees within limits set by the Legislature. In addition to oversight of the system, this Agency is also responsible for the management and administration of state financial aid, scholarship programs and Onenet.

This program supports the Oklahoma Works Education Goal. The Objective Measure is increasing the number of degrees and certificates. The statewide program for the Oklahoma Works Goal is Higher Education.

This program is tracked through the Performance Budgeting Model under the Goal of Educated Citizens and Exemplary Schools. The budgeting program code is Higher Education (C0103).

Universities, Colleges and Constituent Agencies

Beginning in FY'13, Institutions of Higher Education are receiving all new funds, over and above their base, from a new Performance Funding Formula. The new Performance Funding Formula measures each institution on a set of performance measures. The improvement in performance measures are then calculated to determine the percentage of new funds an institution will receive. Performance measures used in the new Performance Funding Formula are: 1) Campus Degree Completion Plan, 2) First Year Retention Rates, 3) Pell Grant Retention, 4) 24 Hour Course Passage, 5) Graduation Rates, 6) Complete College America Degree Target Goals, 7) Number of Certificates/Degrees Conferred and 8) Maintenance of Program Certification.

This program supports the Oklahoma Works Education Goal. The Objective Measures are increasing the number of degrees and certificates and increasing the graduation rates at all higher education institutions. The statewide program for the Oklahoma Works Goal is Higher Education.

This program is tracked through the Performance Budgeting Model under the Goal of Educated Citizens and Exemplary Schools. The budgeting program code is Higher Education (C0103).

Endowed Chairs

Created in 1988, the purpose of the endowed chairs program is to support the establishment of faculty chairs and professorships to improve the quality of instruction and research at colleges and universities in the state system. In 2012, the Governor and Legislature authorized the transfer of \$149.5 million to Higher Education that provided state match to establish chairs, professorships and lectureships at higher educ. Institutions. Over 1,008 slots have been funded and there are approximately 826 accounts waiting to receive state matching funds (\$152.3 million)

This program supports the Oklahoma Works Education Goal. The Objective Measures are increasing the number of degrees and certificates and increasing the graduation rates at all higher education institutions. The statewide program for the Oklahoma Works Goal is Higher Education.

This program is tracked through the Performance Budgeting Model under the Goal of Educated Citizens and Exemplary Schools. The budgeting program code is Higher Education (C0103).

Academic Scholars

The purpose of this program is to encourage the state's and nation's best students to attend higher education institutions in Oklahoma. Students qualify for the program by receiving an official national designation or must be nominated by a higher education institution. The program provides \$5,500/year to students attending OU, OSU or the University of Tulsa; \$4,000/year to students attending an Oklahoma four-year institution or \$3,500 for students attending a two-year institution. In order to remain eligible for this award, students must maintain a 3.25 GPA and attend 24 hours of courses a year.

This program supports the Oklahoma Works Education Goal. The Objective Measures are increasing the number of degrees and certificates and increasing the graduation rates at all higher education institutions. The statewide program for the Oklahoma Works Goal is Higher Education.

This program is tracked through the Performance Budgeting Model under the Goal of Educated Citizens and Exemplary Schools.
The budgeting program code is Higher Education (C0103).

Oklahoma's Promise - Oklahoma Higher Learning Access Program (OHLAP)

The program is designed to provide an incentive for more students to aspire for college, prepare themselves academically in high school, and ultimately earn college degrees. Students from families with incomes of \$55,000 or less must enroll in the program in the 8th, 9th, or 10th grade. To earn the scholarship, students must complete a college preparatory curriculum, achieve at least a 2.50 GPA in the core curriculum and overall, attend school regularly, and refrain from drug abuse or delinquent acts. The award pays tuition at public colleges or an equivalent amount at private colleges.

This program supports the Oklahoma Works Education Goal. The Objective Measures are increasing the percentage of eligible students that enroll in the Oklahoma's Promise scholarship program, increasing the number of degrees and certificates and increasing the graduation rates at all higher education institutions. The statewide programs for these Oklahoma Works Goals are Need- Based Aid and Higher Education.

This program is tracked through the Performance Budgeting Model under the Goal of Educated Citizens and Exemplary Schools.
The budgeting program code is Need-Based Aid (C0001).

Adult Degree Completion Program

Reach Higher, Oklahoma's Adult Degree Completion Program, is designed for Oklahomans with some college, but no degree to return and complete a degree in a flexible, accelerated, and affordable way. Associate and Bachelor degrees are offered online and in 8-week formats for working adults. The first course was offered in March 2007 with 36 majors. As of 2018, 5,532 individuals have graduated from the 21 public colleges and universities participating in the program across the state.

This program supports the Oklahoma Works Education and Economy Goals. The Objective Measures are increasing the number of degrees and certificates, increasing the state median household income and decreasing the state poverty rate. The statewide programs for these Oklahoma Works Goals are Higher Education and Wealth Generation.

This program is tracked through the Performance Budgeting Model under the Goal of Educated Citizens and Exemplary Schools.
The budgeting program code is Higher Education (C0103).

Cooperative Alliances

Under this program students at 29 of the State's Career Tech schools can be eligible to gain college credits immediately for technical education classes. These alliances between the State Regents and the State Career Tech System provide a cost effective way for students to gain improved quality courses and be encouraged to pursue college. The alliances also have potential to reduce remediation needs of incoming students.

This program supports the Oklahoma Works Education Goal. The Objective Measure is increasing the number of degrees and certificates.
The statewide program for the Oklahoma Works Goal is Higher Education.

This program is tracked through the Performance Budgeting Model under the Goal of Educated Citizens and Exemplary Schools.
The budgeting program code is Higher Education (C0103).

Concurrent Enrollment

Allows junior and senior high school students to enroll in college-level courses while still in high school. The senior students are eligible for tuition waivers for coursework up to six credit-hours per semester when taken the summer following their junior year in high school through the spring term of their senior year.

This program supports the Oklahoma Works Education Goal. The Objective Measure is increasing the number of Concurrent Enrollment hours that have been completed by incoming college freshman. The statewide program for the Oklahoma Works Goal is College Preparedness.

This program is tracked through the Performance Budgeting Model under the Goal of Educated Citizens and Exemplary Schools.
The budgeting program code is Higher Education (C0103).

GEAR UP

The State Regents have been awarded three successive GEAR UP grants. The current grant provides Oklahoma \$34.9 mill in federal funds over 7 years. The goal of GEAR UP is to significantly increase the number of students from low-income communities who are prepared to enter and succeed in postsecondary education. GEAR UP uses multiple proven strategies including professional development activities for educators to increase academic rigor and create a college-going culture in schools; leadership training to help parents become active partners in their local schools; and dissemination of a broad array of college access and financial aid information throughout the community.

This is a federal program that supports the Oklahoma Works Education Goal. The Objective Measure is increasing the percentage of high school graduates meeting college readiness benchmarks. The statewide program for the Oklahoma Works Goal is College Preparedness.

This program is tracked through the Performance Budgeting Model under the Goal of Educated Citizens and Exemplary Schools.
The budgeting program code is College Preparedness (C0101).

FY'19 Budgeted FTE						
	Supervisors	Classified	Unclassified	\$0 - \$35 K	\$35 K - \$70 K	\$70 K - \$\$\$
Governance & Operations						
Regents' Administration	22.0		81.3	6.1	40.0	21.0
Data Processing IT support	6.0		35.0	3.0	17.0	13.0
ONENET	7.0		30.3	2.3	15.0	10.0
Scholarship Administration	3.0		10.0	4.0	4.0	2.0
Internet II, NLR and Library Databases						
Financial Aid Programs						
Academic Scholars						
OK Tuition Aid Grants						
Chiropractic Education Assist.						
Future Teachers Scholarships						
Oklahoma's Promise						
OK Tuition Equalization Grant						
Concurrent Enrollment						
National Guard Tuition Waiver						
Reach Higher Program			1.0		1.0	
Regional Baccalaureate Scholar.						
George and Donna Nigh Scholarships						
Tulsa Reconciliation Scholarships						
International Scholars Program						
Other Special Programs						
Economic Development						
EPSCoR/Research						
Summer Academy Program						
TEACH - Scholars of Excellence	0.0		5.0	1.0	4.0	
Endowed Chairs Program						
Teacher Connection Program	1.0		4.4		3.0	1.0
Teacher Shortage Incentive Program						
Campus Compact						
College Access Grant						
GEAR UP	2.0		16.0		11.0	3.0
Student Preparation	1.0		4.0	1.0	1.0	1.0
OCAP (formerly known as OGLSP)	5.0		30.5	3.0	23.5	2.0
Capital						
Debt Service Requirements						
Master Lease Administration						
Section 13 Offset Program						
Total						

FTE History						
	2019 Budgeted	2018	2017	2015	2010	
Governance & Operations						
Regents' Administration	81.3	67.1	70.3	81.6	83.1	
Data Processing IT support	35.0	33.0	35.0	35.0	33.0	
ONENET	30.3	27.3	30.3	21.0	18.0	
Scholarship Administration	10.0	10.0	10.0	10.0	9.0	
Internet II, NLR and Library Databases						
Financial Aid Programs						
Academic Scholars						
OK Tuition Aid Grants						
Chiropractic Education Assist.						
Future Teachers Scholarships						
Oklahoma's Promise						
OK Tuition Equalization Grant						
Concurrent Enrollment						
National Guard Tuition Waiver						
Reach Higher Program	1.0	1.0	1.0	1.0	0.0	
Regional Baccalaureate Scholar.						
George and Donna Nigh Scholarships						
Tulsa Reconciliation Scholarships						
International Scholars Program						
Other Special Programs						
Economic Development						
EPSCoR/Research						
Summer Academy Program						
TEACH - Scholars of Excellence	5.0	5.0	5.0	5.0	6.0	
Endowed Chairs Program						
Teacher Connection Program	4.4	4.0	4.0	4.4	4.4	
Teacher Shortage Incentive Program						
Campus Compact						
College Access Grant	0.0	0.0	0.0	3.0	2.0	
GEAR UP	16.0	14.0	18.0	18.0	17.9	
Student Preparation	4.0	3.0	3.0	4.0	4.0	
VISTA-AmeriCorps	0.0	0.0	0.0	0.0	1.0	
OCAP (formerly known as OGLSP)	30.5	28.5	33.5	85.0	139.8	
FIPSE Faith (Grant)						
Capital						
Debt Service Requirements						
Master Lease Administration						
Section 13 Offset Program						
Unfilled FTE	-26.5					
Total	191.0	192.8	210.0	268.0	318.2	

Performance Measure Review					
	FY'18	FY'17	FY'16	FY'15	FY'14
Higher Education System Outcomes					
Number of Degrees and Certificates Conferred	53,197	49,885	49,749	49,584	39,849
Retention Rates					
First year retention rate for Research Tier	91.1%	91.1%	89.8%	90.3%	89.1%
First year retention rate for Regionals	72.2%	73.4%	75.4%	76.6%	75.3%
First year retention rate for two-year colleges	65.0%	66.2%	65.2%	65.0%	62.3%
Pell Recipients Retention Rates	67.0%	66.6%	65.4%	65.2%	63.7%
Graduation Rates					
Grad. rate for Research Tier	67.6%	67.2%	68.2%	65.7%	67.1%
Grad. rate for Regionals	39.3%	36.8%	35.8%	33.9%	35.9%
Grad. rate for two-year colleges	23.6%	22.4%	23.0%	20.5%	17.4%
Oklahoma's Promise Scholarship Program					
Increase the participation of eligible students	44.6%	44.3%	45.1%	46.2%	48.7%
Other Measures					
Concurrent Enrollment credit hours	114,010	108,248	102,711	90,018	81,338

Revolving Funds (200 Series Funds)			
	FY'16-18 Avg. Revenues	FY'16-18 Avg. Expenditures	June '18 Balance
Regents Agency Operating Revolving Fund (210-605)			\$1,366,082