

Oklahoma State Department of Education

Lead Administrator: Name, Title

Joy Hofmeister, State Superintendent of Public Instruction

FY'16 Projected Division/Program Funding By Source						
	Appropriations	Federal	Revolving	Local	Other*	Total
01 Administrative Services	\$1,408,239		\$315,000			\$1,723,239
02 Prof Impr/Teacher Cert	\$12,924,130		\$1,161,952			\$14,086,082
03 Office of Instruction	\$17,120,539					\$17,120,539
05 Financial Services	\$2,027,622		\$6,000			\$2,033,622
06 Federal Programs	\$529,297	\$354,580,415				\$355,109,712
07 Financial Support of Schools	\$1,876,735,176					\$1,876,735,176
09 Textbooks/Inst matl	\$32,985,000					\$32,985,000
11 Charter School Incentive Fund	\$49,940		\$1,060,144			\$1,110,084
16 ACE Remediation	\$7,990,245					\$7,990,245
18 Reading Sufficiency & Staff Dvpt	\$10,736,892					\$10,736,892
22 Alternative Education	\$13,710,627					\$13,710,627
23 Ag in the classroom	\$38,628					\$38,628
27 School Lunch Matching	\$4,594,377					\$4,594,377
29 Cert. Emp FBA	\$267,559,579					\$267,559,579
31 Sup. Emp FBA	\$148,463,986					\$148,463,986
36 Drivers Ed			\$900,000			\$900,000
37 Sch. Cons Assistance	\$3,268,435					\$3,268,435
40 Office of Accountability	\$559,414					\$559,414
50 Office of Assessment	\$13,086,812		\$135,821			\$13,222,633
52 Early Childhood Intv	\$14,400,341	\$5,373,515	\$115,000			\$19,888,856
53 Ok Parents as Teachers	\$998,781					\$998,781
56 Teachers Retirement	\$32,712,137					\$32,712,137
60 Fed School lunch pmt		\$307,641,631				\$307,641,631
70 Department Services	\$3,827,571		\$237,640			\$4,065,211
71 Office of Educator Effectiveness	\$4,698,362		\$70,792			\$4,769,154
72 Child Nutrition	\$359,863	\$4,911,212				\$5,271,075
73 School Turnaround	\$644,702					\$644,702
74 Education Data Management	\$106,725					\$106,725
75 Competitive Grant Pool	\$6,062,294					\$6,062,294
76 English Language Learners (ELL)	\$161,396					\$161,396
88 Information Tech	\$3,843,585	\$6,310,197	\$185,000			\$10,338,782
Total	\$2,481,604,695	\$678,816,970	\$4,187,349	\$0	\$0	\$3,164,609,014

*Source of "Other" and % of "Other" total for each.

FY'15 Carryover by Funding Source						
	Appropriations	Federal	Revolving	Local	Other*	Total
FY'15 Carryover (see notes below)	\$5.3 million					\$5.3 million

*Source of "Other" and % of "Other" total for each.

Appropriations carryover include National Board (\$2.3m) AP (\$1 m), Standards Impl (\$500K), TLE(\$1 m), and IT (\$500,000). Funds will be used to provide services in FY 16. FY 16 appropriation was reduced by these amounts. IT carryover will cover projects that will be completed in FY 16

What Changes did the Agency Make between FY'15 and FY'16?
<p>1.) Are there any services no longer provided because of budget cuts? No. Total state appropriation for FY 16 remained at the same level as FY 15. Funds were reallocated between programs to offset the increase to flexible benefit allowance. FY 15 unexpended funds in certain programs were used to maintain the level of service.</p> <p>2.) What services are provided at a higher cost to the user? N/A</p> <p>3.) What services are still provided but with a slower response rate? N/A</p> <p>4.) Did the agency provide any pay raises that were not legislatively/statutorily required? If so, please provide a detailed description in a separate document. The agency provided pay raises for promotions that increased job responsibilities. Reorganization occurred following a capacity review to support the agency's mission to better serve its constituents.</p>

FY'17 Requested Division/Program Funding By Source						
	Appropriations	Federal	Revolving	Other	Total	% Change
01 Administrative Services	\$1,408,239		\$315,000		\$1,723,239	0.00%
02 Prof Impr/Teacher Cert	\$12,924,130		\$1,161,952		\$14,086,082	0.00%
03 Office of Instruction	\$17,367,539				\$17,367,539	1.44%
05 Financial Services	\$2,027,622		\$6,000		\$2,033,622	0.00%
06 Federal Programs	\$529,297	\$354,580,415			\$355,109,712	0.00%
07 Financial Support of Schools	\$1,924,435,176				\$1,924,435,176	2.54%
09 Textbooks/Inst matl	\$32,985,000				\$32,985,000	0.00%
11 Charter School Incentive Fund	\$49,940		\$1,060,144		\$1,110,084	0.00%
16 ACE Remediation	\$7,990,245				\$7,990,245	0.00%
18 Reading Sufficiency & Staff Dvpt	\$10,736,892				\$10,736,892	0.00%
22 Alternative Education	\$13,710,627				\$13,710,627	0.00%
23 Ag in the classroom	\$38,628				\$38,628	0.00%

27 School Lunch Matching	\$4,594,377			\$4,594,377	0.00%	
29 Cert. Emp FBA	\$287,052,893			\$287,052,893	7.29%	
31 Sup. Emp FBA	\$159,233,593			\$159,233,593	7.25%	
36 Drivers Ed			\$900,000	\$900,000	0.00%	
37 Sch. Cons Assistance	\$3,268,435			\$3,268,435	0.00%	
40 Office of Accountability	\$559,414			\$559,414	0.00%	
50 Office of Assessment	\$12,590,470		\$135,821	\$12,726,291	-3.75%	
52 Early Childhood Intv	\$14,400,341	\$5,373,515	\$115,000	\$19,888,856	0.00%	
53 Ok Parents as Teachers	\$998,781			\$998,781	0.00%	
56 Teachers Retirement	\$32,712,137			\$32,712,137	0.00%	
60 Fed School lunch pmt		\$307,641,631		\$307,641,631	0.00%	
70 Department Services	\$3,827,571		\$237,640	\$4,065,211	0.00%	
71 Office of Educator Effectiveness	\$6,948,362		\$70,792	\$7,019,154	47.18%	
72 Child Nutrition	\$359,863	\$4,911,212		\$5,271,075	0.00%	
73 School Turnaround	\$644,702			\$644,702	0.00%	
74 Education Data Management	\$106,725			\$106,725	0.00%	
75 Competitive Grant Pool	\$4,061,636			\$4,061,636	-33.00%	
76 English Language Learners (ELL)	\$161,396			\$161,396	0.00%	
88 Information Tech	\$3,843,585	\$6,310,197	\$185,000	\$10,338,782	0.00%	
Total	\$2,559,567,616	\$678,816,970	\$4,187,349	\$0	\$3,242,571,935	2.46%

*Source of "Other" and % of "Other" total for each.

FY'17 Top Five Appropriation Funding Requests

Request 1: Description		\$ Amount
Request 1: Description	Flexible Benefit Allowance - District Certified and Support Personnel	\$30,262,921
Request 2: Description	Financial Support of Public Schools	\$47,700,000
Request 3: Description	Teacher pay increase (Addendum to Budget Request)	\$60,000,000
Request 4: Description		
Request 5: Description		

Total Increase above FY-17 Request

137,962,921

How would the agency handle a 5% appropriation reduction in FY'17?

A 5% cut amounts to \$124.2 million. Across the board cuts will occur. State Aid and critical programs will be underfunded as agency must continue to meet matching requirements. Agency will be forced to reduce staff. Operating costs including travel and general administration will be cut back even further to offset any increase in fixed costs. These measures are likely to impede the agency's ability in providing services effectively. In addition, with the reduction the agency will cut back on professional development and technical assistance which will negatively impact implementation of initiatives and service to school districts.

How would the agency handle a 7.5% appropriation reduction in FY'17?

A 7.5% cut amounts to \$186.4 million. Across the board cuts will occur. State aid will be underfunded and other critical programs will be underfunded or terminated. Agency must continue to meet matching requirements which will result in bigger cuts to other programs. Agency will be forced to reduce staff. Operating costs including travel and general administration will be cut back even further to offset any increase in fixed costs. These measures are likely to impede the agency's ability in providing services effectively. In addition, with the reduction the agency will cut back on professional development and technical assistance which will negatively impact implementation of initiatives and service to school districts.

How would the agency handle a 10% appropriation reduction in FY'17?

A 10% cut amounts to \$248.5million. Across the board cuts are very likely to occur. State aid will be underfunded and other critical programs will be underfunded or terminated. Agency must continue to meet matching requirements which will result in bigger cuts to other programs. Agency will be forced to reduce staff. Operating costs including travel and general administration will be cut back even further to offset any increase in fixed costs. These measures are likely to impede the agency's ability in providing services effectively. In addition, with the reduction the agency will cut back on professional development and technical assistance which will negatively impact implementation of initiatives and service to school districts.

Is the agency seeking any fee increases for FY'16?

Increase		\$ Amount
Increase 1	N/A	\$0
Increase 2	N/A	\$0
Increase 3	N/A	\$0

What are the agency's top 2-3 capital or technology (one-time) requests, if applicable?

N/A

Federal Government Impact

1.) How much federal money received by the agency is tied to a mandate by the Federal Government?

Almost all federal money received the agency is tied to a mandate. A very small portion of the total federal funds is received as agency's discretionary funds.

2.) Are any of those funds inadequate to pay for the federal mandate?

Districts have maintenance of effort requirements that they have to meet to be able to receive federal funds. Funds are distributed on a formula basis and may be inadequate if the cost of providing services are increasing.

3.) What would the consequences be of ending all of the federal funded programs for your agency?

School districts in Oklahoma heavily rely on federal funds to provide educational services. Grants like Title I and IDEA B are essential to provide targeted assistance to children in poverty and children with disabilities. Child Nutrition grants reimburse districts for free and reduced price meals. Ending these federal programs will create a huge hole in the school districts' budget and create greater challenges to providing educational opportunities for students and this will have a direct impact on student achievement.

4.) How will your agency be affected by federal budget cuts in the coming fiscal year?

Agency will be forced to cut its administrative costs to manage the programs in order to maintain the allocation to districts. If cuts are excessive, allocation to school districts will be reduced and this will have a major impact on the level of services that districts provide to students.

Under the new Every Student Succeeds Act, recently signed into law by President Obama, there could potentially be funding shifts and program eliminations over time.

5.) Has the agency requested any additional federal earmarks or increases?

No additional funds have been requested at this time.

Division and Program Descriptions

01 Administrative Services - Agency leadership including Superintendent, Chief of Staff, Deputy Chief of Staff, Director for Governmental Affairs and staff.

02 Teacher Certification

Office of Teacher Certification and includes Education Leadership Oklahoma

Education and Leadership Oklahoma

Teachers who attained National Board Certification prior to June 30, 2013 and eligible to receive the bonus will receive \$5000 annually over a 10 year period. Teachers who attained National Board Certification after June 30, 2013 will receive salary increments as set forth in the minimum salary schedule.

National certified school psychologist, speech language pathologists and audiologists shall receive an annual bonus in the amount of \$5000 or prorated based on the proportionate equivalency to full-time employment

03 Office of Instruction and includes Advanced Placement, Literacy, STEM, Early Childhood, Standards Implementation

Advanced Placement

Allows high school students to undertake college level academic courses and provides students the opportunity to show they have mastered the advanced material by taking end-of-course AP exams.

AVID Program that allows teachers to teach rigorous AP/Pre AP curriculum without leaving behind students.

Early Childhood Initiative

Public Private Partnership that consists of private donations and state funds that serve at-risk children in at least one urban and one rural area of the State.

Oklahoma Arts Institute

This program has 2 components: 1) Oklahoma Summer Arts Institute, a fine arts school for high school students who are selected to attend thru statewide competitive auditions; 2) Oklahoma Fall Arts Institute, a series of weekend workshops for elementary and secondary teachers.

Personal Financial Literacy

Personal Financial Literacy is designed for students in Grades 7-12. Students learn ideas, concepts, knowledge and skills to make and implement personal financial decision making skills.

Standards Implementation

Pursuant to HB 3399, Oklahoma must have the new standards ready in 2016. Upon legislature review and approval of the new standards this legislative session. OSDE will begin the implementing efforts including curriculum guidance and framework, professional development for teachers and administrators and parent guides.

STEM

Program to support districts and prepare teachers in the Science, Technology, Engineering and Math.

05 Office of Financial Services - State Aid, Office of the Comptroller, Financial Accounting/OCAS and Procurement

06 Federal Programs - Includes all federal grants and State funded Rural Infant Simulation Program

Rural Infant Simulation Program (RISE)

Contains classrooms for children aging from 12 months to 6 years, providing developmentally appropriate practices and integrated therapies for all children who attend.

07 Financial Support of Schools

State funds appropriated for local school districts are distributed through the state aid formula.

09 Textbooks and Instructional Materials

Funds allocated to school districts for textbooks and instructional expenses

11 Charter School Incentive Fund

Funds appropriated to SDE to provide financial support to new charter schools.

Statewide virtual charter school board administration

16 ACE Remediation

Provides remediation opportunities to all 7th and 8th grade and high school students who do not score at or above the satisfactory performance level on the Oklahoma Core Curriculum Tests in reading and math or on EOI exams.

18 Reading Sufficiency

The purpose of the Reading Sufficiency Act (RSA) is to ensure that all Oklahoma students are reading on grade level at the end of third grade (a critical juncture when students go from learning to read to reading to learn). RSA supports Oklahoma children in Kindergarten through third grade

18 Staff Development

Funds allocated to districts on ADA basis for professional development activities

22 Alternative and High Challenge Education

Serves students in Grades 6-12 who are most at risk of not completing a high school education.

23 AG in the Classroom

To increase agricultural literacy among students and educators.

27 School Lunch matching and Maintenance of Effort

State match and maintenance of effort required by USDA in order to receive federal funds for the National School Lunch Program

29 Flexible Benefit Allowance for Certified Personnel

Benefit amount to school district certified personnel to offset health insurance costs.

31 Flexible Benefit Allowance for Support Personnel

Benefit amount to school district support personnel to offset health insurance costs.

36 Driver Education

This program provides reimbursement to schools for a portion of the costs associated with driver education programs.

37 School Consolidation Assistance

Funds appropriated to SDE to assist district consolidation, annexation, shared superintendent, severance payments and ACE technology

40 Office of Accountability

50 Office of Assessment

52 Early Intervention

Soonerstart is Oklahoma's early intervention program serving infants and toddlers with developmental delays from birth to 36 months. Soonerstart is a collaborative interagency project coordinated with the Departments of Health, Human Services, Mental Health and Substance Abuse Services, Health Care Authority and the Commission on Children and Youth.

53 Oklahoma Parents as Teachers

Provides practical information and guidance to parents regarding the development of language, cognition, social skills, and motor development of children. The services provided to families of children birth to age 3 are free and voluntary.

56 Teacher's Retirement

Funds appropriated to SDE as a pass through to TRS to offset a portion of teachers' contribution to retirement system.

60 Federal School Lunch Payments administered by Office of Child Nutrition Programs.

70 Department Services - Agency operations including HR, Operational Support, Accreditation, Legal, Transportation, Customer Service

71 Office of Educator Effectiveness - Includes Teacher and Leader Effectiveness and Teach for America

Teacher and Leader Effectiveness

Designed to accurately evaluate the effectiveness of teachers and leaders in the public school system. Each school district in the State must adopt a teacher and leader evaluation policy based on the statewide TLE system.

73 Office of School Turnaround - Responsible for providing a network or resources and support to districts to build capacity and sustain change that positively impacts students and their achievement.

74 Education Data Management Office (EDMO) - Responsible for providing support and resources to meet agency's data reporting requirements.

75 Competitive Grants Pool - Grants awarded for professional development and other activities based on a statewide competitive application basis

76 - English Language Learners (ELL) - Program within Office of Instruction with a focus to support ELL students.

88 Information Technology

Agency IT services

Oklahoma Student Information System

To support data system development and integration; to provide support to districts for data reporting and data use.

FY'17 Budgeted FTE						
	Supervisors	Classified	Unclassified	\$0 - \$35 K	\$35 K - \$70 K	\$70 K - \$\$\$
01 Administrative Services	3		10	1	4	5
02 Prof Impr/Teacher Cert	2		18	15	3	
03 Office of Instruction	2		23	4	15	4
05 Financial Services	5		24	7	16	1
06 Federal Programs (All)	10		75	12	61	2
07 Lindsey Nicole Henry Scholarship Admin			1	1		
11 Statewide Virtual Charter School Board Admin	1		2		1	1
40 Office of Accountability	1		4		3	1
50 Office of Assessment	1		7	2	3	2
52 Early Childhood Intv	9		66	57	9	
70 Department Services	5		44	7	32	5
71 Office of Educator Effectiveness	3		8	1	5	2
72 Child Nutrition	5		31		30	1
73 School Turnaround	1		7		6	1
74 Education Data Management			1		1	
76 English Language Learners (ELL)			2		2	
Total	0	0	0	0	0	0

FTE History						
	2016 Budgeted	2015	2012	2009	2005	
01 Administrative Services	10	5	8	43	40	
02 Prof Impr/Teacher Cert	18	15	15	29	26	
03 Office of Instruction	23	17	44	21	19	
05 Financial Services	24	16	18	33	37	
06 Federal Programs (All)	75	56	72	90	85	
07 Lindsey Nicole Henry Scholarship Admin	1	1				
11 Statewide Virtual Charter School Board Admin	2	1				
40 Office of Accountability	4	2				
45 Student Tracking and Identification				10		
50 Office of Assessment	7	5	24	24	21	
52 Early Childhood Intv	66	60	64	85	76	
70 Department Services	44	50	26			
71 Office of Educator Effectiveness	8	6	11			
72 Child Nutrition	31	30		36	38	
73 School Turnaround	7	7				
74 Policy Implementation		1				
74 Education Data Management	1					
76 English Language Learners (ELL)	2	1				
*For 2005, 2009 and 2012 - Division 50 was Accreditation and Standards.						
(Currently filled FTE for FY 16 - 281)						
Total	321	272	282	370	341	

Performance Measure Review					
	FY'15	FY'14	FY'13	FY'12	FY'11
Measure I See attached - Data as reported in OKStateStat					
Measure II					
Measure III					

Revolving Funds (200 Series Funds)

Fund #	Fund Name	2013-2015 Avg. Revenue	2013-2015 Avg. Exp	June 2015 cash balance
200	Special Transportation Revolving Fund	\$ -	\$ -	\$ 6,034.94
205	School Lunch Workshop Revolving Fund	\$ -	\$ 5,135.88	\$ 978.75
210	National Board Certification Revolving Fund	\$ 11,572,840.00	\$ 9,825,000.00	\$ 2,363,540.83
220	Statistical Services Revolving Fund	\$ 20,342.13	\$ 98,824.58	\$ 24,687.62
225	Grants and Donations Fund	\$ 684,001.60	\$ 497,079.55	\$ 913,349.86
235	Drug Abuse Education Revolving Fund	\$ 80,765.73	\$ 58,142.94	\$ 263,567.98
240	Teachers' Certification Fund	\$ 1,147,429.26	\$ 1,074,927.81	\$ 1,238,823.47
245	Adult Education Revolving Fund (moved to Career Tech in FY 15)	\$ 157,310.67	\$ 103,182.48	\$ -
250	Early Intervention Revolving Fund	\$ 14,537,073.82	\$ 12,839,098.48	\$ 8,801,787.65
255	Motor Vehicle Driver Education	\$ 900,000.00	\$ 900,000.00	\$ -
260	School Consolidation Assistance Fund	\$ 3,360,024.13	\$ 1,732,368.25	\$ 5,000,000.50
270	Education Reform Revolving Fund	\$ 729,125,994.87	\$ 730,742,751.22	
271	Common Education Technology Fund	\$ 47,372,294.41	\$ 47,375,627.74	
275	Charter Schools Incentive Fund	\$ 49,980.00	\$ 98,733.33	\$ -
276	Statewide Virtual Charter School Board		\$ 81,756.19	\$ 1,196,236.30
280	Public School Classroom Support Revolving Fund	\$ 14,177.33	\$ -	\$ 42,532.00
285	Income Tax Checkoff Revolving Fund for the support of common schools	\$ -	\$ -	\$ 20,515.00
286	Oklahoma Youth and Government Revolving Fund	\$ 1,976.67	\$ 3,306.67	\$ 430.00
287	Deer Creek Foundation License plate revolving fund	\$ 3,570.00	\$ 2,020.00	\$ 3,100.00
290	Oklahoma School psychologist, Speech Language Pathologist, Audiologist National Certification Revolving Fund	\$ 3,363,436.67	\$ 3,313,481.67	\$ 87,260.00

Source: Summary of Receipts and Disbursement report 6/30/2015
Education Reform Revolving Fund and Common Education Technology Fund are funding for Financial Support of Public Schools.