

State Regents for Higher Education

Lead Administrator: Chancellor Glen Johnson

Lead Financial Officer: Amanda Paliotta

FY'16 Projected Division/Program Funding By Source						
	Appropriations	Federal	Revolving	Local	Other*	Total
<u>Governance & Operations</u>						
Regents' Administration	\$6,608,726					\$6,608,726
Data Processing IT support	\$2,580,508					\$2,580,508
ONENET		\$9,908,144	\$14,206,156			\$24,114,300
Scholarship Administration	\$595,808					\$595,808
Internet II, NLR and Library Databases	\$1,379,953					\$1,379,953
<u>Financial Aid Programs</u>						
Academic Scholars	\$8,037,835		\$200,000			\$8,237,835
OK Tuition Aid Grants	\$19,115,722		\$200,000			\$19,315,722
Chiropractic Education Assist.	\$36,095					\$36,095
Future Teachers Scholarships	\$90,237					\$90,237
Oklahoma's Promise	\$57,000,000		\$3,500,000			\$60,500,000
OK Tuition Equalization Grant	\$3,346,368		\$200,000			\$3,546,368
Concurrent Enrollment	\$3,462,424		\$1,039,857			\$4,502,281
National Guard Tuition Waiver	\$1,843,903		\$150,000			\$1,993,903
Reach Higher Program	\$451,186					\$451,186
Regional Baccalaureate Scholar.	\$951,556					\$951,556
George and Donna Nigh Scholarships	\$63,106					\$63,106
Tulsa Reconciliation Scholarships	\$45,119					\$45,119
International Scholars Program	\$115,800					\$115,800
<u>Other Special Programs</u>						
Economic Development	\$398,894					\$398,894
EPSCoR/Research	\$2,486,647					\$2,486,647
Summer Academy Program	\$541,423					\$541,423
Endowed Chairs Program	\$11,594,747					\$11,594,747
Teacher Connection Program	\$377,527					\$377,527
Teacher Shortage Incentive Program	\$363,378					\$363,378
Campus Compact			\$9,519		\$43,354	\$52,873
College Access Grant		\$655,245				\$655,245
GEAR UP		\$5,361,748				\$5,361,748
Student Preparation	\$1,060,026					\$1,060,026
<u>Capital</u>						
Debt Service Requirements	\$50,126,958					\$50,126,958
Master Lease Administration	\$977,180					\$977,180
Section 13 Offset Program	\$9,057,059					\$9,057,059
<u>Institutions, Constit. Agencies, etc</u>						
	\$837,703,921					\$837,703,921
Total	\$1,020,412,106	\$15,925,137	\$19,505,532	\$0	\$43,354	\$1,055,886,129
*Source of "Other" and % of "Other" total for each. Other: Campus Compact; grants and registration fees						
FY'16 Carryover by Funding Source						
	Appropriations	Federal	Revolving	Local	Other*	Total
FY'15 Carryover - Budgeted for FY'16 Exp.	\$0	\$0	\$0	\$0	\$0	\$0

What Changes did the Agency Make between FY'15 and FY'16

1.) Are there any services no longer provided because of budget cuts?

No services were cut. Decrease in personnel costs through attrition; decreases in equipment purchases and renegotiated contracts.

2.) What services are provided at a higher cost to the user?

N/A

3.) What services are still provided but with a slower response rate?

N/A

4.) Did the agency provide any pay raises that were not legislatively/statutorily required?

No across-the-board increases; merit increases awarded specially in cases of increased job duties and responsibilities.

FY'17 Requested Division/Program Funding By Source

	Appropriations	Federal	Revolving	Other	Total	% Change
Governance & Operations						
Regents' Administration	\$6,608,726				\$6,608,726	0%
Data Processing IT support	\$2,580,508				\$2,580,508	0%
ONENET		\$9,908,144	\$14,206,156		\$24,114,300	0%
Scholarship Administration	\$595,808				\$595,808	0%
Internet II, NLR and Library Databases	\$1,379,953				\$1,379,953	0%
Financial Aid Programs						
Academic Scholars	\$8,037,835		\$200,000		\$8,237,835	0%
OK Tuition Aid Grants	\$19,115,722		\$200,000		\$19,315,722	0%
Chiropractic Education Assist.	\$36,095				\$36,095	0%
Future Teachers Scholarships	\$90,237				\$90,237	0%
Oklahoma's Promise	\$57,000,000		\$3,500,000		\$60,500,000	0%
OK Tuition Equalization Grant	\$3,346,368		\$200,000		\$3,546,368	0%
Concurrent Enrollment	\$3,462,424		\$1,039,857		\$4,502,281	0%
National Guard Tuition Waiver	\$1,843,903		\$150,000		\$1,993,903	0%
Reach Higher Program	\$451,186				\$451,186	0%
Regional Baccalaureate Scholar.	\$951,556				\$951,556	0%
George and Donna Nigh Scholarships	\$63,106				\$63,106	0%
Tulsa Reconciliation Scholarships	\$45,119				\$45,119	0%
International Scholars Program	\$115,800				\$115,800	0%
Other Special Programs						
Economic Development	\$398,894				\$398,894	0%
EPSCoR/Research	\$2,486,647				\$2,486,647	0%
Summer Academy Program	\$541,423				\$541,423	0%
Endowed Chairs Program	\$11,594,747				\$11,594,747	0%
Teacher Connection Program	\$377,527				\$377,527	0%
Teacher Shortage Incentive Program	\$363,378				\$363,378	0%
Campus Compact			\$9,519	\$43,354	\$52,873	0%
College Access Grant					\$0	-100%
GEAR UP		\$5,361,748			\$5,361,748	0%
Student Preparation	\$1,060,026				\$1,060,026	0%
Capital						
Debt Service Requirements	\$50,126,958				\$50,126,958	0%
Master Lease Administration	\$977,180				\$977,180	0%
Section 13 Offset Program	\$9,057,059				\$9,057,059	0%
Institutions, Constit. Agencies, etc						
	\$837,703,921				\$837,703,921	0%
Total	\$1,020,412,106	\$15,269,892	\$19,505,532	\$43,354	\$1,055,230,884	

*Source of "Other" and % of "Other" total for each.

Other:

Campus Compact; grants, registration fees, etc.

FY'17 Top Five Appropriation Funding Requests

	\$ Amount
Request 1 Flat budget Addendum: Total budget need of \$22.0 million for fixed cost increases.	\$0

Total Increase above FY-16 Request

0

How would the agency handle a 5% appropriation reduction in FY'17?

Travel Restrictions
Continue reduction in FTE through attrition
Reduction in purchases
Across-the-board reduction in programs

How would the agency handle a 7.5% appropriation reduction in FY'17?

Elimination of FTE
Reduction in travel
Across-the-board reduction in programs

How would the agency handle a 10% appropriation reduction in FY'17?

Elimination of FTE
Reduction in travel
Across-the-board reduction in programs

Is the agency seeking any fee increases for FY'17?

	\$ Amount
The Oklahoma State Regents are not seeking any agency fee increases in FY17.	

What are the agency's top 2-3 capital or technology (one-time) requests, if applicable?

No one-time capital requests to be presented at this time. Capital requests are submitted through the Long Range Planning Commission Process.

Federal Government Impact

1.) How much federal money received by the agency is tied to a mandate by the Federal Government?

No federal mandates

2.) Are any of those funds inadequate to pay for the federal mandate?

No

3.) What would the consequences be of ending all of the federal funded programs for your agency?

Loss of 21 FTE positions, loss of access grants for adult student population, and services to counselors, students and parents for college readiness.

4.) How will your agency be affected by federal budget cuts in the coming fiscal year?

No federal budgets cuts are known at this time.

5.) Has the agency requested any additional federal earmarks or increases?

No federal earmarks have been requested.

Division and Program Descriptions

Oklahoma Complete College America Initiative

The highest higher education priority is the Complete College America Initiative. Complete College America is the most comprehensive and ambitious higher education initiative ever undertaken by the State of Oklahoma. The goal is to increase the number of degrees and certifications earned in Oklahoma by 1,700 per year for 12 years, resulting in a 67% increase by 2023. CCA is part of a unified economic policy that involves the Governor, post-secondary education, and business and industry. Working through the CCA leadership team and key cabinet officials, the call has come from the Governor for these priorities to be central to job creation and workforce development now and in the future. The CCA and National Governors' Association's Complete to Compete action plan is an acceleration of efforts to make significant improvements to two critical segments of the educational pipeline in Oklahoma: (1) restructuring remedial and developmental education, and (2) developing accelerated degree completion options. Undergirding all of these efforts is Oklahoma's revised Performance Funding Formula that utilizes appropriate components of the State and campus level CCA and NGA metrics that reflect these new priorities by measuring improvement in outcome measures.

This program supports the Oklahoma Works Education and Economy Goals. The Objective Measures are increasing the number of degrees and certificates, increasing the state median household income and decreasing the state poverty rate. The statewide programs for these Oklahoma Works Goals are Higher Education and Wealth Generation.

This program is tracked through the Performance Budgeting Model under the Goal of Educated Citizens and Exemplary Schools. The budgeting program code is Higher Education (C0103).

State Regents Administration

The State Regents prescribe academic standards of higher education, determine functions and courses of study at state colleges and universities, grant degrees, recommend to the state Legislature budget allocations for each college and university, and recommend proposed fees within limits set by the Legislature. In addition to oversight of the system, this Agency is also responsible for the management and administration of state financial aid, scholarship programs and Onenet.

This program supports the Oklahoma Works Education Goal. The Objective Measure is increasing the number of degrees and certificates. The statewide program for the Oklahoma Works Goal is Higher Education.

This program is tracked through the Performance Budgeting Model under the Goal of Educated Citizens and Exemplary Schools. The budgeting program code is Higher Education (C0103).

Universities, Colleges and Constituent Agencies

Beginning in FY'13, Institutions of Higher Education are receiving all new funds, over and above their base, from a new Performance Funding Formula. The new Performance Funding Formula measures each institution on a set of performance measures. The improvement in performance measures are then calculated to determine the percentage of new funds an institution will receive. Performance measures used in the new Performance Funding Formula are: 1) Campus Degree Completion Plan, 2) First Year Retention Rates, 3) Pell Grant Retention, 4) 24 Hour Course Passage, 5) Graduation Rates, 6) Complete College America Degree Target Goals, 7) Number of Certificates/Degrees Conferred and 8) Maintenance of Program Certification.

This program supports the Oklahoma Works Education Goal. The Objective Measures are increasing the number of degrees and certificates and increasing the graduation rates at all higher education institutions. The statewide program for the Oklahoma Works Goal is Higher Education.

This program is tracked through the Performance Budgeting Model under the Goal of Educated Citizens and Exemplary Schools. The budgeting program code is Higher Education (C0103).

Endowed Chairs

Created in 1988, the purpose of the endowed chairs program is to support the establishment of faculty chairs and professorships to improve the quality of instruction and research at colleges and universities in the state system. In 2012, the Governor and Legislature authorized the transfer of \$149.5 million to Higher Education that provided state match to establish chairs, professorships and lectureships at higher educ. Institutions. Over 1,008 slots have been funded and there are approximately 700 accounts waiting to receive state matching funds (\$149.4 million)

This program supports the Oklahoma Works Education Goal. The Objective Measures are increasing the number of degrees and certificates and increasing the graduation rates at all higher education institutions. The statewide program for the Oklahoma Works Goal is Higher Education.

This program is tracked through the Performance Budgeting Model under the Goal of Educated Citizens and Exemplary Schools. The budgeting program code is Higher Education (C0103).

Academic Scholars

The purpose of this program is to encourage the state's and nation's best students to attend higher education institutions in Oklahoma. Students qualify for the program by receiving an official national designation or must be nominated by a higher education institution. The program provides \$5,500/year to students attending OU, OSU or the University of Tulsa; \$4,000/year to students attending an Oklahoma four-year institution or \$3,500 for students attending a two-year institution. In order to remain eligible for this award, students must maintain a 3.25 GPA and attend 24 hours of courses a year.

This program supports the Oklahoma Works Education Goal. The Objective Measures are increasing the number of degrees and certificates and increasing the graduation rates at all higher education institutions. The statewide program for the Oklahoma Works Goal is Higher Education.

This program is tracked through the Performance Budgeting Model under the Goal of Educated Citizens and Exemplary Schools.

The budgeting program code is Higher Education (C0103).

Oklahoma's Promise - Oklahoma Higher Learning Access Program (OHLAP)

This program's mission is to provide tuition assistance to students who might not otherwise attend or complete a secondary degree. Qualifying students in families who earn less than \$50,000 annually receive free tuition assistance to any public or private higher education institution in Oklahoma for up to five years. To qualify, students must enroll by the tenth grade, satisfactorily complete a college preparatory curriculum, must maintain a high school GPA of 2.5 and refrain from unlawful behavior.

This program supports the Oklahoma Works Education Goal. The Objective Measures are increasing the percentage of eligible students that enroll in the Oklahoma's Promise scholarship program, increasing the number of degrees and certificates and increasing the graduation rates at all higher education institutions. The statewide programs for these Oklahoma Works Goals are Need- Based Aid and Higher Education.

This program is tracked through the Performance Budgeting Model under the Goal of Educated Citizens and Exemplary Schools.
The budgeting program code is Need-Based Aid (C0001).

Adult Degree Completion Program

Reach Higher, Oklahoma's Adult Degree Completion Program, is designed for Oklahomans with some college, but no degree to return and complete in a flexible accelerated, and affordable way. Associate and bachelor degrees are offered online and in 8-week formats for working adults. The first course was offered in March 2007 with 36 majors. As of Fall 2014, the program now has 569 majors in the bachelor's program, and 794 students enrolled in Reach Higher courses statewide. To date 1,490 individuals have graduated from the 23 public colleges and universities participating since the program's inception.

This program supports the Oklahoma Works Education and Economy Goals. The Objective Measures are increasing the number of degrees and certificates, increasing the state median household income and decreasing the state poverty rate. The statewide programs for these Oklahoma Works Goals are Higher Education and Wealth Generation.

This program is tracked through the Performance Budgeting Model under the Goal of Educated Citizens and Exemplary Schools.
The budgeting program code is Higher Education (C0103).

Cooperative Alliances

Under this program students at 29 of the State's Career Tech schools can be eligible to gain college credits immediately for technical education classes. These alliances between the State Regents and the State Career Tech System provide a cost effective way for students to gain improved quality courses and be encouraged to pursue college. The alliances also have potential to reduce remediation needs of incoming students.

This program supports the Oklahoma Works Education Goal. The Objective Measure is increasing the number of degrees and certificates. The statewide program for the Oklahoma Works Goal is Higher Education.

This program is tracked through the Performance Budgeting Model under the Goal of Educated Citizens and Exemplary Schools.
The budgeting program code is Higher Education (C0103).

Concurrent Enrollment

Allows junior and senior high school students to enroll in college-level courses while still in high school. The senior students are eligible for tuition waivers for coursework up to six credit-hours per semester when taken the summer following their junior year in high school through the spring term of their senior year.

This program supports the Oklahoma Works Education Goal. The Objective Measure is increasing the number of Concurrent Enrollment hours that have been completed by incoming college freshman. The statewide program for the Oklahoma Works Goal is College Preparedness.

This program is tracked through the Performance Budgeting Model under the Goal of Educated Citizens and Exemplary Schools.
The budgeting program code is Higher Education (C0103).

GEAR UP

The State Regents have been awarded three successive GEAR UP grants. The current grant provides Oklahoma \$34.9 mill in federal funds over 7 years. The goal of GEAR UP is to significantly increase the number of students from low-income communities who are prepared to enter and succeed in postsecondary education. GEAR UP uses multiple proven strategies including professional development activities for educators to increase academic rigor and create a college-going culture in schools; leadership training to help parents become active partners in their local schools; and dissemination of a broad array of college access and financial aid information throughout the community.

This is a federal program that supports the Oklahoma Works Education Goal. The Objective Measure is increasing the percentage of high school graduates meeting college readiness benchmarks. The statewide program for the Oklahoma Works Goal is College Preparedness.

This program is tracked through the Performance Budgeting Model under the Goal of Educated Citizens and Exemplary Schools.
The budgeting program code is College Preparedness (C0101).

FY'16 Budgeted FTE						
	Supervisors	Classified	Unclassified	\$0 - \$35 K	\$35 K - \$70 K	\$70 K - \$\$\$
Governance & Operations						
Regents' Administration	26	0	52.6	6	45.6	27
Data Processing IT support	5	0	30	2	21	12
ONENET	6	0	15	1	15	5
Scholarship Administration	3	0	7	4	4	2
Internet II, NLR and Library Databases						
Financial Aid Programs						
Academic Scholars						
OK Tuition Aid Grants						
Chiropractic Education Assist.						
Future Teachers Scholarships						
Oklahoma's Promise						
OK Tuition Equalization Grant						
Concurrent Enrollment						
National Guard Tuition Waiver						
Reach Higher Program	0	0	1	0	1	0
Regional Baccalaureate Scholar.						
George and Donna Nigh Scholarships						
Tulsa Reconciliation Scholarships						
International Scholars Program						
Other Special Programs						
Economic Development	1	0	2	1	1	1
EPSCoR/Research						
Summer Academy Program						
TEACH - Scholars of Excellence	2	0	3	2	3	0
Endowed Chairs Program						
Teacher Connection Program	1	0	3.4	1	3.4	0
Teacher Shortage Incentive Program						
Campus Compact						
College Access Grant	1	0	2	1	2	0
GEAR UP	1	0	17	3	11	4
Student Preparation	1	0	3	1	2	1
OCAP (formerly known as OGLSP)	11	0	74	45	34	6
Capital						
Debt Service Requirements						
Master Lease Administration						
Section 13 Offset Program						
Total	58	0	210	67	143	58

FTE History						
	2016 Budgeted	2015	2012	2009	2005	
Governance & Operations						
Regents' Administration	81.6	81.1	81.1	85.4	83.3	
Data Processing IT support	35	34.0	34.0	21.0	23.0	
ONENET	21	18.0	18.0	29.0	29.0	
Scholarship Administration	10	9.0	9.0	8.0	8.0	
Internet II, NLR and Library Databases						
Financial Aid Programs						
Academic Scholars						
OK Tuition Aid Grants						
Chiropractic Education Assist.						
Future Teachers Scholarships						
Oklahoma's Promise						
OK Tuition Equalization Grant						
Concurrent Enrollment						
National Guard Tuition Waiver						
Reach Higher Program	1.0	1.0	1.0	0.0	0.0	
Regional Baccalaureate Scholar.						
George and Donna Nigh Scholarships						
Tulsa Reconciliation Scholarships						
International Scholars Program						
Other Special Programs						
Economic Development					1.5	
EPSCoR/Research						
Summer Academy Program						
TEACH - Scholars of Excellence	5.0	5.0	6.0	5.0	6.0	
Endowed Chairs Program						
Teacher Connection Program	4.4	4.4	4.4	4.4	5.0	
Teacher Shortage Incentive Program						
Campus Compact						
College Access Grant	3.0	3.0	3.0	0.0	0.0	
GEAR UP	18.0	18.0	18.0	17.9	17.9	
Student Preparation	4.0	4.0	4.0	4.0	3.0	
VISTA-AmeriCorps	0.0	1.0	1.0	1.0	1.0	
OCAP (formerly known as OGLSP)	85.0	109.5	130.8	139.3	138.7	
FIPSE Faith (Grant)					1.5	
Capital						
Debt Service Requirements						
Master Lease Administration						
Section 13 Offset Program						
Total	268.0	288.0	310.3	315.0	317.9	

Performance Measure Review						
	FY'15	FY'14	FY'13	FY'12	FY'11	FY'10
Higher Education System Outcomes						
Number of Degrees and Certificates Conferred	46,449	40,484	39,884	36,984	31,588	30,674
Retention Rates						
First year retention rate for Research Tier	90.3%	89.1%	90.2%	90.4%	85.0%	90%
First year retention rate for Regionals	76.6%	75.3%	75.1%	76.4%	74.5%	77%
First year retention rate for two-year colleges	65.0%	62.3%	60.4%	62.8%	64.3%	67%
Pell Recipients Retention Rates	65.2%	63.7%	6.6%	60.7%	N/A	N/A
Graduation Rates						
Grad. rate for Research Tier	65.7%	67.1%	66.6%	67.4%	67.9%	64.0%
Grad. rate for Regionals	33.9%	35.9%	34.9%	35.6%	35.0%	34.0%
Grad. rate for two-year colleges	20.5%	17.4%	16.0%	15.6%	17.4%	20.0%
Oklahoma's Promise Scholarship Program						
Increase the participation of eligible students	46.2%	48.8%	49.2%	49.9%	49.1%	49.9%
Other Measures						
Concurrent Enrollment credit hours	103,786	103,055	102,353	74,185	58,570	56,438

Revolving Funds (200 Series Funds)			
	FY'13-15 Avg. Revenues	FY'13-15 Avg. Expenditures	June '15 Balance
Regents Agency Operating Revolving Fund (210-605)	\$11,790,138	\$9,752,541	\$5,553,560