

# State of Oklahoma American Rescue Plan Act

Joint Committee on Pandemic Relief Funding

September 22, 2021



# AGENDA

- Opening Remarks from the Chairs
- Vote on Goals
- Working Group Report Out
  - Health & Human Services
  - Government Transformation & Collaboration
- Intake Form
- Recovery Plan Performance Report Status
- Non-Entitlement Units (NEU) of Government Update
- Website Update
- Follow up Items
- Closing Discussion and Remarks from the Chairs



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# Vote on Goals



# Formalize ARPA Goals

## Goal 1

**Build a stronger, more innovative and more diverse economy for Oklahoma.**

## Goal 2

**Enhance capabilities of services for the well-being of all citizens, especially the most vulnerable.**

## Goal 3

**Invest in physical and digital infrastructure to expand opportunities across Oklahoma.**





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# Working Group Report Out: *Health & Human Services*





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# Working Group Report Out: *Government Transformation & Collaboration*





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# Intake Form



# Intake Form Status

TASK	ASSIGNED TO	PROGRESS	START	END	Week of: Sept. 6, 2021							Week of: Sept. 13, 2021							Week of: Sept. 20, 2021							Week of: Sept. 27, 2021						
					6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	1	2	3
					M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S	S
Initial Internal Project Planning Meeting	GH	100%	9/8/2021	9/8/2021																												
Share OK ARPA documentation	GH	100%	9/8/2021	9/8/2021																												
Complete Requirements	GH	50%	9/7/2021	9/13/2021																												
Create User Stories	GH	100%	9/7/2021	9/13/2021																												
Sign off/complete SOW	GH/OK	50%	9/13/2021	9/16/2021																												
Design	GH	50%	9/9/2021	9/16/2021																												
Build and Configuration	GH	50%	9/16/2021	9/20/2021																												
Demo	GH	50%	9/21/2021	9/22/2021																												
Testing	GH	Not Started	9/22/2021	9/23/2021																												
Testing Sign off	GH	Not Started	9/26/2021	9/26/2021																												
Production Planning	GH	Not Started	9/27/2021	9/27/2021																												
Training	GH/OK	Not Started	9/28/2021	9/29/2021																												
Go Live with Form	GH	Not Started	10/1/2021	10/1/2021																												

\*Future phases for workflow configuration and reporting will be captured as more progress is made on the intake form.



# Intake Form Design Highlights



## Idea Intake (Simplified Questionnaire):

- Less than 10 questions
- Ideas will be categorized according to eligible expenditure category for sorting to the Working Groups
- Includes a receipt thanking the user for the idea



## Project Intake (Detailed Questionnaire):

- Less than 30 questions
- Users can save their submissions and revisit as needed
- Applicants are instructed that they will need project budget, potential performance metrics, and timelines before they start
- Applicants register for an account allowing them to track the status of their request– enables email and other follow-up
- Projects will be categorized according to eligible expenditure category for sorting to the Working Groups
- Includes document upload feature
- Includes a receipt thanking the user for the project idea and providing their tracking number





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# Recovery Plan Performance Report Status



# Reporting Overview

The State is required to submit three types of reports to the U.S. Treasury during October

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## Interim Report

- First Report Due: **October 11, 2021**
- Reporting Frequency: **One-time**
- Provides initial overview of status and uses of funding through July 31, 2021
- Expenditures and obligations by Expenditure Category at the summary level, *not project level*

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## Recovery Plan Performance Report (“Recovery Plan”)

- First Report Due: **October 11, 2021**
- Reporting Frequency: **Annually**
- **RPPs will cover a 12-month period.** The State will be required to submit the report to Treasury and post the report on its public-facing website within 30 days after each 12-month period
- Key performance indicators identified by the recipient and some mandatory indicators identified by Treasury

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## Project & Expenditure Report

- First Report Due: **October 31, 2021**
- Reporting Frequency: **Quarterly**
- 1<sup>st</sup> Period Covered: August 12–September 30, 2021
- Subsequent reports **due within 30 days** after the end of each calendar quarter
- Same general data as the reports submitted for CRF, with some modifications to classifications and additions of data elements related to eligible uses. Includes NEU distributions status.





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# Non-Entitlement Units (NEU) of Government Update



# NEU Update OML Conference Pilot

64

64 NEUs are signed up on the portal and have accepted funds (*No NEUs have declined funds*)

56

56 NEUs are part way through the process and being assisted by OMES, OML, Guidehouse

12

12 NEUs have not started the portal process and will be contacted this week for help sessions that will support registration

## Next Steps

- Webinar hosted (9/22) for NEU conference attendees who have not completed the registration on the portal
- Funds disbursed (9/24) to NEU conference attendees who are registered on the portal
- Scale solution to remaining 450 NEUs





# Website Update



# Oklahoma.gov/ ARPA



Guidehouse

1929  
STRATEGIES

The screenshot shows the Oklahoma.gov/ARPA website. At the top, there is a navigation bar with the Oklahoma logo and links for 'About', 'State Funds', 'Local Funds', 'Reporting', and 'Submissions'. Below the navigation bar is a large banner image of the Oklahoma State Capitol building with the text 'ARPA' overlaid. Underneath the banner is the title 'American Rescue Plan Act' and a video player with a play button and the text 'AMERICAN RESCUE PLAN ACT' and 'www.oklahomare.gov'. Below the video player are six buttons: 'SUBMIT A PROJECT REQUEST', 'ARPA REPORTS', 'LOCAL GOVERNMENTS LOGIN', 'STATE FUNDS & PROJECTS', and 'ABOUT ARPA'. At the bottom right of the page is a 'Back to top' link.



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# Follow up Items





# Follow-Up Items from September 8 meeting

## Action Items Log

Request	Description	Status
Qualified Census Tracts	Map of Qualified Census Tracts	Delivered to OMES & 929 for review
Premium Pay	One pager: Overview of Premium Pay requirements and allowable uses	Delivered to OMES & 929 for review
Interim Final Rule Vulnerable Populations	One pager: Overview of Interim Final Rule requirements regarding vulnerable populations	Delivered to OMES & 929 for review
Engagement Memo	Memo indicating Guidehouse will not pursue any work with Oklahoma cities, counties, municipalities or other local units without prior written consent	Delivered to CFO & Co-Chairs





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# Closing Discussion and Remarks from the Chairs

