

Transportation Funding Overview

Monty Guthrie

Oklahoma Department of Education

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OKLAHOMA
Education



Transportation Overview

- Part of State Aid Funding Formula 70 O.S. § 18-200.1(D)(2)
- FY 2020-21 Transportation generated \$25,757,000.55
 - (1.14%) of the \$2,258,645,142.37 allocation (8/27/20)
- 513/540 districts and charter schools in FY 2020-21 are receiving transportation funding
 - 27 no transportation – 6 districts and 21 charter schools
- Districts are not required to transport, but if they do they are eligible to receive funding.

Transportation Overview

Calculation includes the following elements:

- Transportation Factor
 - 1.39 the same since 1983 (set in statute)
- Average Daily Haul (ADH)
 - Most recent data divided by days taught
- Eligible Transported Students
 - Lives at least 1.5 miles from the attending school
 - Student must be in attendance to be “eligible”

Transportation Data Collection

- Data collected twice per fiscal year; First Quarter Statistical Report (FQSR) and Annual Statistical Report (ASR)
- Regional Accreditation Officer (RAO) audits the ADH during the FQSR and ASR
- RAO compares and contrasts each school's site/grade summary report from their Student Information System

Transportation Data Collection

- RAO also looks for abnormalities
 - For example, an entire grade level lives more than 1.5 miles away from the school showing perfect attendance
- OR
- A specific grade level only having 25% of attendance transported when rest of grade levels at school site are transporting 56% (Not Consistent)

Calculate ADH

Annual Statistical Report (ASR)

Oklahoma State Department of Education Summary Report 2019 - 2020

County: County District: District
The data in this report had a status of Audit Complete on 5/27/2020 11:58:55 AM

District General Information	
<u>Days Actually Taught</u>	127
Number of professional days	5
Days in Session	132

District Membership, Attendance and Transportation						
Grade	Total Days Membership	Avg. Membership	Total Days Attendance	Avg. Attendance	Total Days Transported On Which State Aid May Be Paid	Avg. Haul
PK 3	194.00	1.53	194.00	1.53	0.00	0.00
PK Full Day	5,171.00	40.72	4,724.50	37.20	2,445.00	19.25
KG Full Day	6,625.00	52.17	6,100.50	48.04	3,647.00	28.72
01	6,325.00	49.80	6,014.50	47.36	3,423.50	26.96
02	6,658.00	52.43	6,280.00	49.45	2,956.00	23.28
03	6,279.00	49.44	5,972.00	47.02	3,431.50	27.02
04	5,699.00	44.87	5,410.50	42.60	3,130.00	24.65
05	5,746.00	45.24	5,410.50	42.60	3,133.00	24.67
06	5,933.00	46.72	5,488.50	43.22	3,098.00	24.39
07	5,948.00	46.83	5,594.50	44.05	3,621.50	28.52
08	5,364.00	42.24	4,955.50	39.02	2,708.00	21.32
09	6,432.00	50.65	6,186.50	48.71	3,635.00	28.62
10	4,885.00	38.46	4,683.50	36.88	3,382.50	26.63
11	6,211.00	48.91	6,052.00	47.65	3,927.50	30.93
12	4,580.00	36.06	4,529.50	35.67	3,394.50	26.73
Grand Total	82,050.00	646.07	77,596.50	611.00	45,933.00	361.69

2,445.00 Days Transp. / 127 Days Taught = 19.25 ADH

Oklahoma State Department of Education

Summary Report

2019 - 2020

County: -

District: -

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Density Figure

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Total 361.69
ADH / 154
Area Served =
2.3486
Density Figure

Density Figure

- District Total ADH / Area Served = Density Figure
 - Area Served – total square miles of the district
 - Look up Density Figure in the statutory sliding scale to determine the Per Capita Allowance

Per Capita Allowance

PER CAPITA		PER CAPITA	
DENSITY FIGURE	ALLOWANCE	DENSITY FIGURE	ALLOWANCE
.3000 - .3083	\$167.00	.9334 - .9599	\$99.00
.3084 - .3249	\$165.00	.9600 - .9866	\$97.00
.3250 - .3416	\$163.00	.9867 - 1.1071	\$95.00
.3417 - .3583	\$161.00	1.1072 - 1.3214	\$92.00
.3584 - .3749	\$158.00	1.3215 - 1.5357	\$90.00
.3750 - .3916	\$156.00	1.5358 - 1.7499	\$88.00
.3917 - .4083	\$154.00	1.7500 - 1.9642	\$86.00
.4084 - .4249	\$152.00	1.9643 - 2.1785	\$84.00
.4250 - .4416	\$150.00	2.1786 - 2.3928	\$81.00
.4417 - .4583	\$147.00	2.3929 - 2.6249	\$79.00
.4584 - .4749	\$145.00	2.6250 - 2.8749	\$77.00

Density Figure of 2.3486 identifies Per Capita Allowance of \$81.00

Transportation Final Calculation

- ADH x Per Capita Allowance x Transportation Factor =
Transportation Aid
- ADH (361.69) x Per Capita Allowance (\$81.00) x
Factor (1.39) =
\$40,722.68

State Aid Calculation Sheet

2020 - 2021

Statewide Report

Calculation Sheet

See Handout

FOUNDATION AID		County:	District:
	2019	2020	2021
	Weighted ADM	Full	Full
		1,079.72	1,099.72
High Year	2020		1st 9 Weeks
Weighted ADM	1,099.72		0.00
		x Foundation Aid Factor	1,764.77 = 1,940,752.86 (1)
SUBTRACT CHARGEABLE INCOME			
(Valuations: Up to 11% - Down to 11%)			
Adjusted Valuation *plus increased millage because of personal property tax adjustment			= 273,455.22
2019-2020 Collections (July 2019 through June 2020)			
75% of County 4-Mill Levy		171,408.57 x .75	= 128,556.43
School Land			84,498.46
Gross Production			456,297.52
Motor Vehicle Collections			196,452.50
R.E.A. Tax			112,500.64
TOTAL CHARGEABLES			TOTAL = 1,251,760.77 (2)
FOUNDATION AID TOTAL		(Amount [1] Less Amount [2])	= 688,992.09 (3)
Zero if Less Than Zero			
TRANSPORTATION:			
(Average Daily Haul x Per Capita x Transportation Factor)			
	361.69	x 81	x 1.39
ADH		Per Capita	Transp. Factor
			TOTAL = 40,722.68 (4)
SALARY INCENTIVE AID			
A. 85.12	Incentive Factor	x 1,099.72	= 93,608.17
		(Weighted ADM)	
B. 16,591,064.54	Adjusted District Assessed Valuation / 1000		= 16,591.0645
C. Step A (-) Step B			= 77,017.10
Step C x 20 Mills		SALARY INCENTIVE AID	= 1,540,342.20 (5)
		TOTAL BASIC STATE AID (Amount 3 + 4 + 5)	= 2,270,056.97 (6)
		Total Adjustments	0.00 (7)
	TOTAL NET STATE AID	(Amount 6 + 7)	2,270,056.97 (8)

Other Considerations

- Calculation is based on eligibility and attendance.
 - Students using other transportation are still used in the calculation.
- Bus route runs whether or not a given student gets on that day. There is continued cost to the district.
- During COVID-19, buses may run additional routes for social distancing and may deliver meals to virtual students.
- Some buses are also used to provide a WiFi Hotspot for students to access distance learning.



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